

**UNIVERSITY OF HOUSTON SYSTEM  
CONSOLIDATED REVENUE BONDS**

	<u>Tuition Revenue Bonds</u>	<u>Local Revenue Bonds</u>	<u>Total Outstanding 8/31/20</u>	<u>True Interest Cost (TIC)</u>	<u>Weighted Average TIC</u>	<u>Maturity Date</u>
Series 2011A	18,695,885	35,804,115	54,500,000	3.71%	0.13%	2/15/2043
Series 2011B		4,620,000	4,620,000	4.31%	0.01%	2/15/2037
Series 2013A	2,092,500	28,687,500	30,780,000	3.33%	0.07%	2/15/2033
Series 2013B		40,925,000	40,925,000	4.48%	0.12%	2/15/2037
Series 2014	11,380,000	25,475,000	36,855,000	2.56%	0.06%	2/15/2030
Series 2016A	14,125,000	83,995,000	98,120,000	2.56%	0.16%	8/31/2047
Series 2016B	105,025,000	40,715,000	145,740,000	2.56%	0.24%	8/31/2036
Series 2017A	214,515,000	147,380,000	361,895,000	3.42%	0.79%	8/31/2037
Series 2017B		10,870,000	10,870,000	3.69%	0.03%	8/31/2038
Series 2017C	8,885,000	299,919,495	308,804,495	3.19%	0.63%	8/31/2049
Series 2020A	10,730,000	309,905,000	320,635,000	2.55%	0.52%	8/30/2050
Series 2020B	-	162,625,000	162,625,000	2.16%	0.22%	8/30/2052
<b>Total</b>	<b>\$ 385,448,385</b>	<b>\$ 1,190,921,110</b>	<b>\$ 1,576,369,495</b>		<b>2.96%</b>	
	24%	76%				