

University of Houston System

Bond Proceeds and Debt Service Funds

First Quarter Report

FY 2021

September, 2020 – November, 2020

Investment questions should be directed to:
Roberta Puryear, Treasurer
Phone: 713-743-8780
Fax: 713-743-8795
rdpuryear@central.uh.edu
Mail Code: TREAS 2009
Building: Ezekiel W. Cullen Building, Room 2
P.O. Box 988
Houston, Texas 77001-0988

University of Houston System
Summary Statement of Bond Proceeds and Debt Service Funds
As of November 30, 2020

Bond Proceeds Project Funds

Market Value

| | |
|---|-----------------------|
| Consolidated Revenue & Refunding Bonds, Series 2009 Project Fund | 325,322 |
| Consolidated Revenue & Refunding Bonds, Series 2010A Project Fund | 17,948 |
| Consolidated Revenue & Refunding Bonds, Series 2010B Project Fund | 251,381 |
| Consolidated Revenue & Refunding Bonds, Series 2011A Project Fund | 937,309 |
| Consolidated Revenue & Refunding Bonds, Series 2011B Project Fund | 50,518 |
| Consolidated Revenue & Refunding Bonds, Series 2013B Project Fund | 194,041 |
| Consolidate Revenue & Refunding Bonds, Series 2016A Project Fund | 2,314,923 |
| Consolidate Revenue & Refunding Bonds, Series 2016B Project Fund | 7,943,814 |
| Consolidate Revenue & Refunding Bonds, Series 2017A Project Fund | 20,662,294 |
| Consolidate Revenue & Refunding Bonds, Series 2017B Project Fund | 312,854 |
| Consolidate Revenue & Refunding Bonds, Series 2017C Project Fund | 14,405,280 |
| Consolidated Revenue & Refunding Bonds, Series 2020A Project Fund | 177,177,664 |
| Consolidated Revenue & Refunding Bonds, Series 2020B Project Fund | 62,015,613 |
| Commercial Paper Notes, Series A Proceeds Account | 14,941,648 |
| Total Bond Proceeds Project Funds | <u>\$ 301,550,609</u> |

Debt Service Funds

| | |
|--|--------------|
| Consolidated Revenue & Refunding Bonds, Series 2011A Debt Service Fund | 0 |
| Consolidated Revenue & Refunding Bonds, Series 2011B Debt Service Fund | - |
| Consolidated Revenue & Refunding Bonds, Series 2013A Debt Service Fund | - |
| Consolidated Revenue & Refunding Bonds, Series 2013B Debt Service Fund | - |
| Consolidated Revenue & Refunding Bonds, Series 2014 Debt Service Fund | - |
| Consolidated Revenue & Refunding Bonds, Series 2016A Debt Service Fund | - |
| Consolidated Revenue & Refunding Bonds, Series 2016B Debt Service Fund | - |
| Consolidated Revenue & Refunding Bonds, Series 2017A Debt Service Fund | 7 |
| Consolidated Revenue & Refunding Bonds, Series 2017B Debt Service Fund | - |
| Consolidated Revenue & Refunding Bonds, Series 2017C Debt Service Fund | 6 |
| Consolidated Revenue & Refunding Bonds, Series 2020A Debt Service Fund | - |
| Consolidated Revenue & Refunding Bonds, Series 2020B Debt Service Fund | - |
| Total Debt Service Funds | <u>\$ 13</u> |

Total All Bond Proceeds & Debt Service Funds

\$ 301,550,622

**University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2009 Project Fund
Statement of Changes in Investment Assets
for Quarter Ended November 30,2020**

| | | <u>Market Value</u> |
|---|-----------|----------------------------|
| Ending Investment Assets - August 31,2020 | \$ | 325,213 |
| Receipts/Contributions | | |
| Investment Income | \$ | 109 |
| Distributions | \$ | - |
| Net Realized Gains (Losses) | | |
| Changes in Net Unrealized Appreciation (Depreciation) | | |
| | | |
| Ending Investment Assets - November 30,2020 | \$ | 325,322 |
| | | |
| Major Projects Funded: | | |
| UH Science Labs Renovation | \$ | 57,600,000 |
| UH North End Zone Facility | | 15,700,000 |
| UH East Parking Garage (tranche 2) | | 9,000,000 |
| UH Bayou Oaks | | 18,708,071 |
| UHCL Arbor Renovation | | 10,604,808 |
| | \$ | 111,612,879 |
| | | |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2009 Project Fund
Summary of Investments
At November 30,2020

| | <u>Market Value</u> |
|---|---------------------|
| Long Term Securities | |
| Debt Securities | |
| US Government Obligations | 0 |
| Direct Treasuries | 0 |
| Guaranteed Mortgage Backed | 0 |
| Guaranteed Other | 0 |
| Total US governmental Obligations | 0 |
| US Government Agencies (Non- Gtd.) | 0 |
| Mortgage Backed | 0 |
| Other | 0 |
| Total US Gov't Agencies (Non- Gtd.) | 0 |
| Foreign Government Obligations | 0 |
| Municipal and County Bonds | 0 |
| Corporate Bonds | 0 |
| Other- Fixed Rate Repurchase Agreement | 0 |
| Total Debt Securities | 0 |
| Equity Securities | |
| Common Stock and Other Equities | 0 |
| Index Funds | 0 |
| Mutual Funds | 0 |
| Other - Partnerships | 0 |
| Total Equity Securities | 0 |
| Short Term Securities | |
| US Government (Direct & Guaranteed) | 0 |
| US Government Agencies (Non-Gtd.) | 0 |
| Corporate Bonds | 0 |
| TexPool | 325,322 |
| Other | 0 |
| Total Short Term Securities | 325,322 |
| Cash and Cash Equivalents | |
| Cash Held at State Treasury | 0 |
| Money Markets | 0 |
| Commercial Paper | 0 |
| Total Cash and Cash Equivalents | 0 |
| Total Investments | \$ 325,322 |
| Total Rate of Return (quarter ending 11/30/20) | 0.034% |

**University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2010A Project Fund
Statement of Changes in Investment Assets
Quarter Ended November 30,2020**

| | <u>Market Value</u> |
|---|-----------------------------------|
| Beginning Investment Assets August 31,2020 | \$ 17,942 |
| Receipts/Contributions | |
| Investment Income | 6 |
| Distributions | |
| Net Realized Gains (Losses) | |
| Changes in Net Unrealized Appreciation (Depreciation) | |
| | <hr/> |
| Ending Investment Assets - November 30,2020 | <u><u>\$ 17,948</u></u> |
| | |
| Major Projects Funded: | |
| UH Moody Towers - Dining Hall (Taxable) | \$ 8,960,560 |
| | <hr/> |
| | <u><u>\$ 8,960,560</u></u> |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2010A Project Fund
Summary of Investments
At November 30,2020

| | <u>Market Value</u> |
|---|---------------------|
| Long Term Securities | |
| Debt Securities | |
| US Government Obligations | 0 |
| Direct Treasuries | 0 |
| Guaranteed Mortgage Backed | 0 |
| Guaranteed Other | 0 |
| Total US governmental Obligations | 0 |
| US Government Agencies (Non- Gtd.) | 0 |
| Mortgage Backed | 0 |
| Other | 0 |
| Total US Gov't Agencies (Non- Gtd.) | 0 |
| Foreign Government Obligations | 0 |
| Municipal and County Bonds | 0 |
| Corporate Bonds | 0 |
| Other- Fixed Rate Repurchase Agreement | 0 |
| Total Debt Securities | 0 |
| Equity Securities | |
| Common Stock and Other Equities | 0 |
| Index Funds | 0 |
| Mutual Funds | 0 |
| Other - Partnerships | 0 |
| Total Equity Securities | 0 |
| Short Term Securities | |
| US Government (Direct & Guaranteed) | 0 |
| US Government Agencies (Non-Gtd.) | 0 |
| Corporate Bonds | 0 |
| TexPool | 17,948 |
| Other | 0 |
| Total Short Term Securities | 17,948 |
| Cash and Cash Equivalents | |
| Cash Held at State Treasury | 0 |
| Money Markets | 0 |
| Commercial Paper | 0 |
| Total Cash and Cash Equivalents | 0 |
| Total Investments | \$ 17,948 |
| Total Rate of Return (quarter ending 11/30/20) | 0.033% |

**University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2010B Project Fund
Statement of Changes in Investment Assets
Quarter Ended November 30,2020**

| | <u>Market Value</u> |
|---|---------------------------------|
| Beginning Investment Assets - August 31,2020 | \$ 251,296 |
| Receipts/Contributions | |
| Investment Income | 85 |
| Distributions | |
| Net Realized Gains (Losses) | |
| Changes in Net Unrealized Appreciation (Depreciation) | |
| | _____ |
| Ending Investment Assets - November 30,2020 | <u><u>\$ 251,381</u></u> |
| | |
| Major Projects Funded: | |
| UH Classroom / Business Building | \$ 19,753,644 |
| UH Moody Towers - Dining Hall | 1,551,359 |
| UH Science Building | 31,200,998 |
| UH Stadium Garage 1 | 8,255,338 |
| | \$ 60,761,339 |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2010B Project Fund
Summary of Investments
At November 30, 2020

| | <u>Market Value</u> |
|---|---------------------|
| Long Term Securities | |
| Debt Securities | |
| US Government Obligations | 0 |
| Direct Treasuries | 0 |
| Guaranteed Mortgage Backed | 0 |
| Guaranteed Other | 0 |
| Total US governmental Obligations | 0 |
| US Government Agencies (Non- Gtd.) | 0 |
| Mortgage Backed | 0 |
| Other | 0 |
| Total US Gov't Agencies (Non- Gtd.) | 0 |
| Foreign Government Obligations | 0 |
| Municipal and County Bonds | 0 |
| Corporate Bonds | 0 |
| Other- Fixed Rate Repurchase Agreement | 0 |
| Total Debt Securities | 0 |
| Equity Securities | |
| Common Stock and Other Equities | 0 |
| Index Funds | 0 |
| Mutual Funds | 0 |
| Other - Partnerships | 0 |
| Total Equity Securities | 0 |
| Short Term Securities | |
| US Government (Direct & Guaranteed) | 0 |
| US Government Agencies (Non-Gtd.) | 0 |
| Corporate Bonds | 0 |
| TexPool | 251,381 |
| Other | 0 |
| Total Short Term Securities | 251,381 |
| Cash and Cash Equivalents | |
| Cash Held at State Treasury | 0 |
| Money Markets | 0 |
| Commercial Paper | 0 |
| Total Cash and Cash Equivalents | 0 |
| Total Investments | \$ 251,381 |
| Total Rate of Return (quarter ending 11/30/20) | 0.034% |

**University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2011A Project Fund
Statement of Changes in Investment Assets
Quarter Ended November 30,2020**

| | <u>Market Value</u> |
|---|--|
| Beginning Investment Assets - August 31,2020 | \$ 1,009,225 |
| Receipts/Contributions | |
| Investment Income | \$ 337 |
| Distributions | \$ (72,253) |
| Net Realized Gains (Losses) | |
| Changes in Net Unrealized Appreciation (Depreciation) | |
| | Ending Investment Assets - November 30,2020 |
| | \$ 937,309 |

Major Projects Funded:

| | |
|---------------------------------------|----------------------|
| UH - UC Phase 1 & 2 (2011A) | \$58,312,063 |
| UH - Cougar Place Replacement (2011A) | 45,000,000 |
| UH - Cougar Village 2 (2011A) | 49,150,000 |
| UH - Parking Garage 1A (2011A) | 20,000,000 |
| UHV - Residential Housing (2011A) | 10,450,000 |
| | \$182,912,063 |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2011A Project Fund
Summary of Investments
At November 30,2020

| | <u>Market Value</u> |
|---|---------------------|
| Long Term Securities | |
| Debt Securities | |
| US Government Obligations | 0 |
| Direct Treasuries | 0 |
| Guaranteed Mortgage Backed | 0 |
| Guaranteed Other | 0 |
| Total US governmental Obligations | 0 |
| US Government Agencies (Non- Gtd.) | 0 |
| Mortgage Backed | 0 |
| Other | 0 |
| Total US Gov't Agencies (Non- Gtd.) | 0 |
| Foreign Government Obligations | 0 |
| Municipal and County Bonds | 0 |
| Corporate Bonds | 0 |
| Other- Fixed Rate Repurchase Agreement | 0 |
| Total Debt Securities | 0 |
| Equity Securities | |
| Common Stock and Other Equities | 0 |
| Index Funds | 0 |
| Mutual Funds | 0 |
| Other - Partnerships | 0 |
| Total Equity Securities | 0 |
| Short Term Securities | |
| US Government (Direct & Guaranteed) | 0 |
| US Government Agencies (Non-Gtd.) | 0 |
| Corporate Bonds | 0 |
| TexPool | 937,309 |
| Other | 0 |
| Total Short Term Securities | 937,309 |
| Cash and Cash Equivalents | |
| Cash Held at State Treasury | 0 |
| Money Markets | 0 |
| Commercial Paper | 0 |
| Total Cash and Cash Equivalents | 0 |
| Total Investments | \$ 937,309 |
| Total Rate of Return (quarter ending 11/30/20) | 0.035% |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2011B Project Fund
Statement of Changes in Investment Assets
Quarter Ended August 31,2020

| | <u>Market Value</u> |
|---|-----------------------------------|
| Beginning Investment Assets - August 31, 2020 | \$ 50,501 |
| Receipts/Contributions | |
| Investment Income | \$ 17 |
| Distributions | \$ - |
| Net Realized Gains (Losses) | |
| Changes in Net Unrealized Appreciation (Depreciation) | |
| | <hr/> |
| Ending Investment Assets - November 30, 2020 | <u><u>\$ 50,518</u></u> |
| | |
| Major Projects Funded: | |
| UH - University Center Phrase 1 & 2 | \$16,261,187 |
| | <hr/> |
| | <u><u>\$16,261,187</u></u> |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2011B Project Fund
Summary of Investments
At November 30,2020

| | <u>Market Value</u> |
|---|---------------------|
| Long Term Securities | |
| Debt Securities | |
| US Government Obligations | 0 |
| Direct Treasuries | 0 |
| Guaranteed Mortgage Backed | 0 |
| Guaranteed Other | 0 |
| Total US governmental Obligations | 0 |
| US Government Agencies (Non- Gtd.) | 0 |
| Mortgage Backed | 0 |
| Other | 0 |
| Total US Gov't Agencies (Non- Gtd.) | 0 |
| Foreign Government Obligations | 0 |
| Municipal and County Bonds | 0 |
| Corporate Bonds | 0 |
| Other- Fixed Rate Repurchase Agreement | 0 |
| Total Debt Securities | 0 |
| Equity Securities | |
| Common Stock and Other Equities | 0 |
| Index Funds | 0 |
| Mutual Funds | 0 |
| Other - Partnerships | 0 |
| Total Equity Securities | 0 |
| Short Term Securities | |
| US Government (Direct & Guaranteed) | 0 |
| US Government Agencies (Non-Gtd.) | 0 |
| Corporate Bonds | 0 |
| TexPool | 50,518 |
| Other | 0 |
| Total Short Term Securities | 50,518 |
| Cash and Cash Equivalents | |
| Cash Held at State Treasury | 0 |
| Money Markets | 0 |
| Commercial Paper | 0 |
| Total Cash and Cash Equivalents | 0 |
| Total Investments | \$ 50,518 |
| Total Rate of Return (quarter ending 11/30/20) | 0.034% |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2013B Project Fund
Statement of Changes in Investment Assets
Quarter Ended November 30, 2020

| | <u>Market Value</u> |
|--|-------------------------------------|
| Beginning Investment Assets - August 31, 2020 | \$ 193,976 |
| Receipts/Contributions | |
| Investment Income | 65 |
| Distributions | - |
| Net Realized Gains (Losses) | |
| Changes in Net Unrealized Appreciation (Depreciation) | |
| | 193,976 |
| Ending Investment Assets - November 30, 2020 | <u><u>\$ 194,041</u></u> |
| | |
| Major Projects Funded: | |
| UH - football stadium | \$ 58,705,000 |
| UH - Mulitdisciplinary Research & Engineering building | \$ 40,945,000 |
| UHV - taxable portion of land acquisition (see 2013A for property details) | \$ 1,220,000 |
| Refund commercial paper - taxable portion | \$ 1,550,000 |
| Total | <u><u>\$ 102,420,000</u></u> |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2013B Project Fund
Summary of Investments
At November 30, 2020

| | <u>Market Value</u> |
|---|---------------------|
| Long Term Securities | |
| Debt Securities | |
| US Government Obligations | 0 |
| Direct Treasuries | 0 |
| Guaranteed Mortgage Backed | 0 |
| Guaranteed Other | 0 |
| Total US governmental Obligations | 0 |
| US Government Agencies (Non- Gtd.) | 0 |
| Mortgage Backed | 0 |
| Other | 0 |
| Total US Gov't Agencies (Non- Gtd.) | 0 |
| Foreign Government Obligations | 0 |
| Municipal and County Bonds | 0 |
| Corporate Bonds | 0 |
| Other- Fixed Rate Repurchase Agreement | 0 |
| Total Debt Securities | 0 |
| Equity Securities | |
| Common Stock and Other Equities | 0 |
| Index Funds | 0 |
| Mutual Funds | 0 |
| Other - Partnerships | 0 |
| Total Equity Securities | 0 |
| Short Term Securities | |
| US Government (Direct & Guaranteed) | 0 |
| US Government Agencies (Non-Gtd.) | 0 |
| Corporate Bonds | 0 |
| TexPool | 194,041 |
| Other | 0 |
| Total Short Term Securities | 194,041 |
| Cash and Cash Equivalents | |
| Cash Held at State Treasury | 0 |
| Money Markets | 0 |
| Commercial Paper | 0 |
| Total Cash and Cash Equivalents | 0 |
| Total Investments | \$ 194,041 |
| Total Rate of Return (quarter ending 11/30/20) | 0.034% |

**University of Houston System
Consolidated Revenue & Refunding Bonds Series 2016A Project Fund
Statement of Changes in Investment Assets
Quarter Ended November 30, 2020**

| | | <u>Market Value</u> |
|---|-----------|---------------------------|
| Beginning Investment Assets - August 31, 2020 | \$ | 2,669,884 |
| Receipts/Contributions | | |
| Investment Income | | 888 |
| Distributions | | (355,849) |
| Net Realized Gains (Losses) | | |
| Changes in Net Unrealized Appreciation (Depreciation) | | |
| | | |
| Ending Investment Assets - November 30, 2020 | \$ | <u>2,314,923</u> |
| Major Projects Funded: | | |
| UH Calhoun Lofts (2008 Refunding) | \$ | 42,165,000 |
| UH East Parking Garage (tranche 1) (2008 Refunding) | \$ | 5,210,000 |
| UH MacGregor Park (2008 Refunding) | \$ | 2,105,000 |
| Refund commercial paper - taxable portion | \$ | 8,845,000 |
| UHS Sugar Land Building (2008 Refunding) | \$ | 10,260,000 |
| UHV Allied Health & Regional Economic Development Building (2008 Ref) | \$ | 3,865,000 |
| UHV Sophomore Housing | \$ | 21,290,000 |
| UH Campus Rec and Wellness | \$ | 6,910,000 |
| | \$ | <u>100,650,000</u> |

University of Houston System
Consolidated Revenue & Refunding Bonds Series 2016A Project Fund
Summary of Investments
At November 30, 2020

| | <u>Market Value</u> |
|---|---------------------|
| Long Term Securities | |
| Debt Securities | |
| US Government Obligations | 0 |
| Direct Treasuries | 0 |
| Guaranteed Mortgage Backed | 0 |
| Guaranteed Other | 0 |
| Total US governmental Obligations | 0 |
| US Government Agencies (Non- Gtd.) | 0 |
| Mortgage Backed | 0 |
| Other | 0 |
| Total US Gov't Agencies (Non- Gtd.) | 0 |
| Foreign Government Obligations | 0 |
| Municipal and County Bonds | 0 |
| Corporate Bonds | 0 |
| Other- Fixed Rate Repurchase Agreement | 0 |
| Total Debt Securities | 0 |
| Equity Securities | |
| Common Stock and Other Equities | 0 |
| Index Funds | 0 |
| Mutual Funds | 0 |
| Other - Partnerships | 0 |
| Total Equity Securities | 0 |
| Short Term Securities | |
| US Government (Direct & Guaranteed) | 0 |
| US Government Agencies (Non-Gtd.) | 0 |
| Corporate Bonds | 0 |
| TexPool | 2,314,923 |
| Other | 0 |
| Total Short Term Securities | 2,314,923 |
| Cash and Cash Equivalents | |
| Cash Held at State Treasury | 0 |
| Money Markets | 0 |
| Commercial Paper | 0 |
| Total Cash and Cash Equivalents | 0 |
| Total Investments | \$ 2,314,923 |
| Total Rate of Return (quarter ending 11/30/20) | 0.036% |

**University of Houston System
Consolidated Revenue & Refunding Bonds Series 2016B Project Fund
Statement of Changes in Investment Assets
Quarter Ended November 30, 2020**

| | <u>Market Value</u> |
|--|-------------------------------------|
| Beginning Investment Assets - August 31, 2020 | \$ 8,057,648 |
| Receipts/Contributions | |
| Investment Income | 2,702 |
| Distributions | (116,536) |
| Net Realized Gains (Losses) | |
| Changes in Net Unrealized Appreciation (Depreciation) | |
| | _____ |
| Ending Investment Assets - November 30, 2020 | <u><u>\$ 7,943,814</u></u> |
| | |
| Major Projects Funded: | |
| UH - Health & Bio Med Building | \$ 62,890,000 |
| UH - Mulitdisciplinary Research & Engineering building | \$ 7,820,000 |
| UHCL - STEM Building | \$ 53,905,000 |
| Refund commercial paper - taxable portion | \$ 15,210,000 |
| Total | <u><u>\$ 139,825,000</u></u> |

University of Houston System
Consolidated Revenue & Refunding Bonds Series 2016B Project Fund
Summary of Investments
At November 30, 2020

| | <u>Market Value</u> |
|---|---------------------|
| Long Term Securities | |
| Debt Securities | |
| US Government Obligations | 0 |
| Direct Treasuries | 0 |
| Guaranteed Mortgage Backed | 0 |
| Guaranteed Other | 0 |
| Total US governmental Obligations | 0 |
| US Government Agencies (Non- Gtd.) | 0 |
| Mortgage Backed | 0 |
| Other | 0 |
| Total US Gov't Agencies (Non- Gtd.) | 0 |
| Foreign Government Obligations | 0 |
| Municipal and County Bonds | 0 |
| Corporate Bonds | 0 |
| Other- Fixed Rate Repurchase Agreement | 0 |
| Total Debt Securities | 0 |
| Equity Securities | |
| Common Stock and Other Equities | 0 |
| Index Funds | 0 |
| Mutual Funds | 0 |
| Other - Partnerships | 0 |
| Total Equity Securities | 0 |
| Short Term Securities | |
| US Government (Direct & Guaranteed) | 0 |
| US Government Agencies (Non-Gtd.) | 0 |
| Corporate Bonds | 0 |
| TexPool | 7,943,814 |
| Other | 0 |
| Total Short Term Securities | 7,943,814 |
| Cash and Cash Equivalents | |
| Cash Held at State Treasury | 0 |
| Money Markets | 0 |
| Commercial Paper | 0 |
| Total Cash and Cash Equivalents | 0 |
| Total Investments | \$ 7,943,814 |
| Total Rate of Return (quarter ending 11/30/20) | 0.034% |

**University of Houston System
Consolidated Revenue & Refunding Bonds Series 2017A Project Fund
Statement of Changes in Investment Assets
Quarter Ended November 30, 2020**

| | <u>Market Value</u> |
|---|-----------------------------|
| Beginning Investment Assets - August 31, 2020 | \$ 24,592,654 |
| Receipts/Contributions | |
| Investment Income | 8,161 |
| Distributions | (3,938,521) |
| Net Realized Gains (Losses) | |
| Changes in Net Unrealized Appreciation (Depreciation) | |
| | 20,662,294 |
| Ending Investment Assets - November 30, 2020 | <u>\$ 20,662,294</u> |

Major Projects Funded:

| | |
|---|-----------------------|
| UHS - Katy Land and Academic Building | \$ 30,422,000 |
| UH - Sugarland Land and Academic Building | \$ 50,300,000 |
| UHCL - Pearland Health Science Building | \$ 23,424,000 |
| UHCL - Recreation and Wellness Center | \$ 34,485,587 |
| UHD - Science and Technology Building | \$ 66,800,000 |
| UHD - Land Purchases | \$ 7,500,000 |
| UHD - Develop CU Plant & Other Improvements | \$ 8,300,000 |
| UHV - STEM Building | \$ 23,500,000 |
| UHV - Student Center | \$ 11,220,000 |
| UHV - Learning Commons | \$ 15,180,000 |
| UHV - Build-Out REDC Building | \$ 4,800,000 |
| Refund commercial paper - taxable portion | \$ 51,394,000 |
| Total | \$ 327,325,587 |

University of Houston System
Consolidated Revenue & Refunding Bonds Series 2017A Project Fund
Summary of Investments
At November 30, 2020

| | <u>Market Value</u> |
|---|----------------------|
| Long Term Securities | |
| Debt Securities | |
| US Government Obligations | 0 |
| Direct Treasuries | 0 |
| Guaranteed Mortgage Backed | 0 |
| Guaranteed Other | 0 |
| Total US governmental Obligations | 0 |
| US Government Agencies (Non- Gtd.) | 0 |
| Mortgage Backed | 0 |
| Other | 0 |
| Total US Gov't Agencies (Non- Gtd.) | 0 |
| Foreign Government Obligations | 0 |
| Municipal and County Bonds | 0 |
| Corporate Bonds | 0 |
| Other- Fixed Rate Repurchase Agreement | 0 |
| Total Debt Securities | 0 |
| Equity Securities | |
| Common Stock and Other Equities | 0 |
| Index Funds | 0 |
| Mutual Funds | 0 |
| Other - Partnerships | 0 |
| Total Equity Securities | 0 |
| Short Term Securities | |
| US Government (Direct & Guaranteed) | 0 |
| US Government Agencies (Non-Gtd.) | 0 |
| Corporate Bonds | 0 |
| TexPool | 20,662,294 |
| Other | 0 |
| Total Short Term Securities | 20,662,294 |
| Cash and Cash Equivalents | |
| Cash Held at State Treasury | 0 |
| Money Markets | 0 |
| Commercial Paper | 0 |
| Total Cash and Cash Equivalents | 0 |
| Total Investments | \$ 20,662,294 |
| Total Rate of Return (quarter ending 11/30/20) | 0.079% |

**University of Houston System
Consolidated Revenue & Refunding Bonds Series 2017B Project Fund
Statement of Changes in Investment Assets
Quarter Ended November 30, 2020**

| | <u>Market Value</u> |
|---|-----------------------------------|
| Beginning Investment Assets - August 31, 2020 | \$ 313,123 |
| Receipts/Contributions | |
| Investment Income | 105 |
| Distributions | (374) |
| Net Realized Gains (Losses) | _____ |
| Changes in Net Unrealized Appreciation (Depreciation) | _____ |
| Ending Investment Assets - November 30, 2020 | <u><u>\$ 312,854</u></u> |
| Major Projects Funded: | |
| UH - Basketball | \$ 6,000,000 |
| Total | <u><u>\$ 6,000,000</u></u> |

University of Houston System
Consolidated Revenue & Refunding Bonds Series 2017B Project Fund
Summary of Investments
At November 30, 2020

| | <u>Market Value</u> |
|---|---------------------|
| Long Term Securities | |
| Debt Securities | |
| US Government Obligations | 0 |
| Direct Treasuries | 0 |
| Guaranteed Mortgage Backed | 0 |
| Guaranteed Other | 0 |
| Total US governmental Obligations | 0 |
| US Government Agencies (Non- Gtd.) | 0 |
| Mortgage Backed | 0 |
| Other | 0 |
| Total US Gov't Agencies (Non- Gtd.) | 0 |
| Foreign Government Obligations | 0 |
| Municipal and County Bonds | 0 |
| Corporate Bonds | 0 |
| Other- Fixed Rate Repurchase Agreement | 0 |
| Total Debt Securities | 0 |
| Equity Securities | |
| Common Stock and Other Equities | 0 |
| Index Funds | 0 |
| Mutual Funds | 0 |
| Other - Partnerships | 0 |
| Total Equity Securities | 0 |
| Short Term Securities | |
| US Government (Direct & Guaranteed) | 0 |
| US Government Agencies (Non-Gtd.) | 0 |
| Corporate Bonds | 0 |
| TexPool | 312,854 |
| Other | 0 |
| Total Short Term Securities | 312,854 |
| Cash and Cash Equivalents | |
| Cash Held at State Treasury | 0 |
| Money Markets | 0 |
| Commercial Paper | 0 |
| Total Cash and Cash Equivalents | 0 |
| Total Investments | \$ 312,854 |
| Total Rate of Return (quarter ending 11/30/20) | 0.067% |

**University of Houston System
Consolidated Revenue & Refunding Bonds Series 2017C Project Fund
Statement of Changes in Investment Assets
Quarter Ended November 30, 2020**

| | <u>Market Value</u> |
|---|-------------------------------------|
| Beginning Investment Assets - August 31, 2020 | \$ 16,757,195 |
| Receipts/Contributions | |
| Investment Income | 5,569 |
| Distributions | (2,357,484) |
| Net Realized Gains (Losses) | |
| Changes in Net Unrealized Appreciation (Depreciation) | |
| | _____ |
| Ending Investment Assets - November 30, 2020 | <u><u>\$ 14,405,280</u></u> |
| | |
| Major Projects Funded: | |
| UH- Quad Replacement | 83,775,000 |
| UH - Garage 5 | 59,165,000 |
| UHCL - Freshman Housing | 21,320,000 |
| UHV - Land and Campus Expansion | \$ 5,690,000 |
| | _____ |
| Total | <u><u>\$ 169,950,000</u></u> |

University of Houston System
Consolidated Revenue & Refunding Bonds Series 2017C Project Fund
Summary of Investments
At November 30, 2020

| | <u>Market Value</u> |
|---|----------------------|
| Long Term Securities | |
| Debt Securities | |
| US Government Obligations | 0 |
| Direct Treasuries | 0 |
| Guaranteed Mortgage Backed | 0 |
| Guaranteed Other | 0 |
| Total US governmental Obligations | 0 |
| US Government Agencies (Non- Gtd.) | 0 |
| Mortgage Backed | 0 |
| Other | 0 |
| Total US Gov't Agencies (Non- Gtd.) | 0 |
| Foreign Government Obligations | 0 |
| Municipal and County Bonds | 0 |
| Corporate Bonds | 0 |
| Other- Fixed Rate Repurchase Agreement | 0 |
| Total Debt Securities | 0 |
| Equity Securities | |
| Common Stock and Other Equities | 0 |
| Index Funds | 0 |
| Mutual Funds | 0 |
| Other - Partnerships | 0 |
| Total Equity Securities | 0 |
| Short Term Securities | |
| US Government (Direct & Guaranteed) | 0 |
| US Government Agencies (Non-Gtd.) | 0 |
| Corporate Bonds | 0 |
| TexPool | 0 |
| Other | 14,405,280 |
| Total Short Term Securities | 14,405,280 |
| Cash and Cash Equivalents | |
| Cash Held at State Treasury | 0 |
| Money Markets | 0 |
| Commercial Paper | 0 |
| Total Cash and Cash Equivalents | 0 |
| Total Investments | \$ 14,405,280 |
| Total Rate of Return (quarter ending 11/30/20) | 0.077% |

**University of Houston System
Consolidated Revenue & Refunding Bonds Series 2020A Project Fund
Statement of Changes in Investment Assets
Quarter Ended November 30,2020**

| | <u>Market Value</u> |
|---|-------------------------------------|
| Beginning Investment Assets - August 31, 2020 | \$ 193,537,237 |
| Receipts/Contributions | - |
| Investment Income | 679,794 |
| Distributions | (17,039,367) |
| Net Realized Gains (Losses) | |
| Changes in Net Unrealized Appreciation (Depreciation) | |
| | _____ |
| Ending Investment Assets - November 30, 2020 | <u><u>\$ 177,177,664</u></u> |
| | |
| Major Projects Funded: | |
| UH -Parking COM | \$ 2,500,000 |
| UH- Campus Roof | \$ 7,402,253 |
| UH- Law Building | \$ 30,000,000 |
| UH - Core Renovation | \$ 50,000,000 |
| UH- Life Sciences | \$ 50,000,000 |
| UH- Quad Housing | \$ 26,625,000 |
| UH- Garage 6 | \$ 38,040,000 |
| UHD- Wellness Center | \$ 35,000,000 |
| UHV- Campus Expansion | \$ 3,775,000 |
| | _____ |
| Total | <u><u>\$ 243,342,253</u></u> |

University of Houston System
Consolidated Revenue & Refunding Bonds Series 2020A Project Fund
Summary of Investments
At November 30, 2020

| | <u>Market Value</u> |
|---|-----------------------|
| Long Term Securities | |
| Debt Securities | |
| US Government Obligations | 0 |
| Direct Treasuries | 0 |
| Guaranteed Mortgage Backed | 0 |
| Guaranteed Other | 0 |
| Total US governmental Obligations | 0 |
| US Government Agencies (Non- Gtd.) | 0 |
| Mortgage Backed | 0 |
| Other | 0 |
| Total US Gov't Agencies (Non- Gtd.) | 0 |
| Foreign Government Obligations | 0 |
| Municipal and County Bonds | 0 |
| Corporate Bonds | 0 |
| Other- Fixed Rate Repurchase Agreement | 0 |
| Total Debt Securities | 0 |
| Equity Securities | |
| Common Stock and Other Equities | 0 |
| Index Funds | 0 |
| Mutual Funds | 0 |
| Other - Partnerships | 0 |
| Total Equity Securities | 0 |
| Short Term Securities | |
| US Government (Direct & Guaranteed) | 0 |
| US Government Agencies (Non-Gtd.) | 0 |
| Corporate Bonds | 0 |
| TexPool | 177,177,664 |
| Other | 0 |
| Total Short Term Securities | 177,177,664 |
| Cash and Cash Equivalents | |
| Cash Held at State Treasury | 0 |
| Money Markets | 0 |
| Commercial Paper | 0 |
| Total Cash and Cash Equivalents | 0 |
| Total Investments | \$ 177,177,664 |
| Total Rate of Return (quarter ending 11/30/20) | 0.767% |

**University of Houston System
Consolidated Revenue & Refunding Bonds Series 2020B Project Fund
Statement of Changes in Investment Assets
Quarter Ended November 30, 2020**

| | <u>Market Value</u> |
|---|-----------------------------|
| Beginning Investment Assets - August 31, 2020 | \$ 62,118,931 |
| Receipts/Contributions | - |
| Investment Income | 20,849 |
| Distributions | (124,167) |
| Net Realized Gains (Losses) | |
| Changes in Net Unrealized Appreciation (Depreciation) | |
| | _____ |
| Ending Investment Assets - November 30, 2020 | <u>\$ 62,015,613</u> |
| | |
| Major Projects Funded: | |
| UH - Auxilary Retail | \$ 35,000,000 |
| UH- Hilton Expansion | \$ 30,400,000 |
| | |
| Total | <u>\$ 65,400,000</u> |

University of Houston System
Consolidated Revenue & Refunding Bonds Series 2020B Project Fund
Summary of Investments
At November 30, 2020

| | <u>Market Value</u> |
|---|----------------------|
| Long Term Securities | |
| Debt Securities | |
| US Government Obligations | 0 |
| Direct Treasuries | 0 |
| Guaranteed Mortgage Backed | 0 |
| Guaranteed Other | 0 |
| Total US governmental Obligations | 0 |
| US Government Agencies (Non- Gtd.) | 0 |
| Mortgage Backed | 0 |
| Other | 0 |
| Total US Gov't Agencies (Non- Gtd.) | 0 |
| Foreign Government Obligations | 0 |
| Municipal and County Bonds | 0 |
| Corporate Bonds | 0 |
| Other- Fixed Rate Repurchase Agreement | 0 |
| Total Debt Securities | 0 |
| Equity Securities | |
| Common Stock and Other Equities | 0 |
| Index Funds | 0 |
| Mutual Funds | 0 |
| Other - Partnerships | 0 |
| Total Equity Securities | 0 |
| Short Term Securities | |
| US Government (Direct & Guaranteed) | 0 |
| US Government Agencies (Non-Gtd.) | 0 |
| Corporate Bonds | 0 |
| TexPool | 62,015,613 |
| Other | 0 |
| Total Short Term Securities | 62,015,613 |
| Cash and Cash Equivalents | |
| Cash Held at State Treasury | 0 |
| Money Markets | 0 |
| Commercial Paper | 0 |
| Total Cash and Cash Equivalents | 0 |
| Total Investments | \$ 62,015,613 |
| Total Rate of Return (quarter ending 11/30/20) | 0.067% |

University of Houston System
Commercial Paper Notes, Series A Proceeds Account
Statement of Changes in Investment Assets
Quarter Ended November 30,2020

| | <u>Market Value</u> |
|---|------------------------------------|
| Beginning Investment Assets - August 31, 2020 | \$ 15,311,608 |
| Receipts/Contributions | |
| Investment Income | 5,131 |
| Distributions | (375,091) |
| Net Realized Gains (Losses) | |
| Changes in Net Unrealized Appreciation (Depreciation) | |
| | _____ |
| Ending Investment Assets - November 30, 2020 | <u><u>\$ 14,941,648</u></u> |

**University of Houston System
Commercial Paper Notes, Series A Proceeds Account
Summary of Investments
At November 30, 2020**

| | <u>Market Value</u> |
|---|----------------------|
| Long Term Securities | |
| Debt Securities | |
| US Government Obligations | 0 |
| Direct Treasuries | 0 |
| Guaranteed Mortgage Backed | 0 |
| Guaranteed Other | 0 |
| Total US governmental Obligations | 0 |
| US Government Agencies (Non- Gtd.) | 0 |
| Mortgage Backed | 0 |
| Other | 0 |
| Total US Gov't Agencies (Non- Gtd.) | 0 |
| Foreign Government Obligations | 0 |
| Municipal and County Bonds | 0 |
| Corporate Bonds | 0 |
| Other- Fixed Rate Repurchase Agreement | 0 |
| Total Debt Securities | 0 |
| Equity Securities | |
| Common Stock and Other Equities | 0 |
| Index Funds | 0 |
| Mutual Funds | 0 |
| Other - Partnerships | 0 |
| Total Equity Securities | 0 |
| Short Term Securities | |
| US Government (Direct & Guaranteed) | 0 |
| US Government Agencies (Non-Gtd.) | 0 |
| Corporate Bonds | 0 |
| TexPool | 14,941,648 |
| Other | 0 |
| Total Short Term Securities | 14,941,648 |
| Cash and Cash Equivalents | |
| Cash Held at State Treasury | 0 |
| Money Markets | 0 |
| Commercial Paper | 0 |
| Total Cash and Cash Equivalents | 0 |
| Total Investments | \$ 14,941,648 |
| Total Rate of Return (quarter ending 11/30/20) | 0.069% |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2011A Debt Service Fund
Statement of Changes in Investment Assets
Quarter Ended November 30,2020

| | | <u>Market Value</u> |
|---|-----------|---------------------|
| Beginning Investment Assets - August 31,2020 | \$ | 0 |
| Receipts/Contributions | | - |
| Investment Income | | |
| Distributions | | - |
| Net Realized Gains (Losses) | | |
| Changes in Net Unrealized Appreciation (Depreciation) | | |
| | | - |
| Ending Investment Assets - November 30, 2020 | \$ | 0 |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2011A Debt Service Fund
Summary of Investments
At November 30,2020

| | <u>Market Value</u> |
|---|---------------------|
| Long Term Securities | |
| Debt Securities | |
| US Government Obligations | 0 |
| Direct Treasuries | 0 |
| Guaranteed Mortgage Backed | 0 |
| Guaranteed Other | 0 |
| Total US governmental Obligations | 0 |
| US Government Agencies (Non- Gtd.) | 0 |
| Mortgage Backed | 0 |
| Other | 0 |
| Total US Gov't Agencies (Non- Gtd.) | 0 |
| Foreign Government Obligations | 0 |
| Municipal and County Bonds | 0 |
| Corporate Bonds | 0 |
| Other- Fixed Rate Repurchase Agreement | 0 |
| Total Debt Securities | 0 |
| Equity Securities | |
| Common Stock and Other Equities | 0 |
| Index Funds | 0 |
| Mutual Funds | 0 |
| Other - Partnerships | 0 |
| Total Equity Securities | 0 |
| Short Term Securities | |
| US Government (Direct & Guaranteed) | 0 |
| US Government Agencies (Non-Gtd.) | 0 |
| Corporate Bonds | 0 |
| TexPool | 0 |
| Other | 0 |
| Total Short Term Securities | 0 |
| Cash and Cash Equivalents | |
| Cash Held at State Treasury | 0 |
| Money Markets | 0 |
| Commercial Paper | 0 |
| Total Cash and Cash Equivalents | 0 |
| Total Investments | \$ 0 |
| Total Rate of Return (quarter ending 11/30/20) | 0.0% |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2011B Debt Service Fund
Statement of Changes in Investment Assets
Quarter Ended November 30,2020

| | | <u>Market Value</u> |
|---|-----------|---------------------|
| Beginning Investment Assets - August 31,2020 | \$ | - |
| Receipts/Contributions | | - |
| Investment Income | | |
| Distributions | | - |
| Net Realized Gains (Losses) | | |
| Changes in Net Unrealized Appreciation (Depreciation) | | |
| | | <hr/> |
| Ending Investment Assets - November 30,2020 | \$ | - |
| | | <hr/> <hr/> |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2011B Debt Service Fund
Summary of Investments
At November 30,2020

| | <u>Market Value</u> |
|---|---------------------|
| Long Term Securities | |
| Debt Securities | |
| US Government Obligations | |
| Direct Treasuries | 0 |
| Guaranteed Mortgage Backed | 0 |
| Guaranteed Other | 0 |
| Total US governmental Obligations | 0 |
| US Government Agencies (Non- Gtd.) | |
| Mortgage Backed | 0 |
| Other | 0 |
| Total US Gov't Agencies (Non- Gtd.) | 0 |
| Foreign Government Obligations | 0 |
| Municipal and County Bonds | 0 |
| Corporate Bonds | 0 |
| Other- Fixed Rate Repurchase Agreement | 0 |
| Total Debt Securities | 0 |
| Equity Securities | |
| Common Stock and Other Equities | 0 |
| Index Funds | 0 |
| Mutual Funds | 0 |
| Other - Partnerships | 0 |
| Total Equity Securities | 0 |
| Short Term Securities | |
| US Government (Direct & Guaranteed) | 0 |
| US Government Agencies (Non-Gtd.) | 0 |
| Corporate Bonds | 0 |
| TexPool | 0 |
| Other | 0 |
| Total Short Term Securities | 0 |
| Cash and Cash Equivalents | |
| Cash Held at State Treasury | 0 |
| Money Markets | 0 |
| Commercial Paper | 0 |
| Total Cash and Cash Equivalents | 0 |
| Total Investments | \$ - |
| Total Rate of Return (quarter ending 11/30/20) | 0.0% |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2013A Debt Service Fund
Statement of Changes in Investment Assets
Quarter Ended November 30,2020

| | | <u>Market Value</u> |
|---|-----------|---------------------|
| Beginning Investment Assets - August 30,2020 | \$ | - |
| Receipts/Contributions | | - |
| Investment Income | | - |
| Distributions | | - |
| Net Realized Gains (Losses) | | - |
| Changes in Net Unrealized Appreciation (Depreciation) | | - |
| | | <hr/> |
| Ending Investment Assets - November 30,2020 | \$ | - |
| | | <hr/> <hr/> |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2013A Debt Service Fund
Summary of Investments
At November 30,2020

| | <u>Market Value</u> |
|---|---------------------|
| Long Term Securities | |
| Debt Securities | |
| US Government Obligations | 0 |
| Direct Treasuries | 0 |
| Guaranteed Mortgage Backed | 0 |
| Guaranteed Other | 0 |
| Total US governmental Obligations | 0 |
| US Government Agencies (Non- Gtd.) | 0 |
| Mortgage Backed | 0 |
| Other | 0 |
| Total US Gov't Agencies (Non- Gtd.) | 0 |
| Foreign Government Obligations | 0 |
| Municipal and County Bonds | 0 |
| Corporate Bonds | 0 |
| Other- Fixed Rate Repurchase Agreement | 0 |
| Total Debt Securities | 0 |
| Equity Securities | |
| Common Stock and Other Equities | 0 |
| Index Funds | 0 |
| Mutual Funds | 0 |
| Other - Partnerships | 0 |
| Total Equity Securities | 0 |
| Short Term Securities | |
| US Government (Direct & Guaranteed) | 0 |
| US Government Agencies (Non-Gtd.) | 0 |
| Corporate Bonds | 0 |
| TexPool | 0 |
| Other | 0 |
| Total Short Term Securities | 0 |
| Cash and Cash Equivalents | |
| Cash Held at State Treasury | 0 |
| Money Markets | 0 |
| Commercial Paper | 0 |
| Total Cash and Cash Equivalents | 0 |
| Total Investments | \$ - |
| Total Rate of Return (quarter ending 11/30/20) | 0.0% |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2013B Debt Service Fund
Statement of Changes in Investment Assets
Quarter Ended November 30,2020

| | | <u>Market Value</u> |
|---|-----------|---------------------|
| Beginning Investment Assets - August 31,2020 | \$ | - |
| Receipts/Contributions | | - |
| Investment Income | | - |
| Distributions | | - |
| Net Realized Gains (Losses) | | - |
| Changes in Net Unrealized Appreciation (Depreciation) | | - |
| | | <hr/> |
| Ending Investment Assets - November 30,2020 | \$ | - |
| | | <hr/> <hr/> |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2013B Debt Service Fund
Summary of Investments
At November 30,2020

| | <u>Market Value</u> |
|---|---------------------|
| Long Term Securities | |
| Debt Securities | |
| US Government Obligations | 0 |
| Direct Treasuries | 0 |
| Guaranteed Mortgage Backed | 0 |
| Guaranteed Other | 0 |
| Total US governmental Obligations | 0 |
| US Government Agencies (Non- Gtd.) | 0 |
| Mortgage Backed | 0 |
| Other | 0 |
| Total US Gov't Agencies (Non- Gtd.) | 0 |
| Foreign Government Obligations | 0 |
| Municipal and County Bonds | 0 |
| Corporate Bonds | 0 |
| Other- Fixed Rate Repurchase Agreement | 0 |
| Total Debt Securities | 0 |
| Equity Securities | |
| Common Stock and Other Equities | 0 |
| Index Funds | 0 |
| Mutual Funds | 0 |
| Other - Partnerships | 0 |
| Total Equity Securities | 0 |
| Short Term Securities | |
| US Government (Direct & Guaranteed) | 0 |
| US Government Agencies (Non-Gtd.) | 0 |
| Corporate Bonds | 0 |
| TexPool | 0 |
| Other | 0 |
| Total Short Term Securities | 0 |
| Cash and Cash Equivalents | |
| Cash Held at State Treasury | 0 |
| Money Markets | 0 |
| Commercial Paper | 0 |
| Total Cash and Cash Equivalents | 0 |
| Total Investments | \$ - |
| Total Rate of Return (quarter ending 11/30/20) | 0.0% |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2014 Debt Service Fund
Statement of Changes in Investment Assets
Quarter Ended November 30,2020

| | | <u>Market Value</u> |
|---|-----------|---------------------|
| Beginning Investment Assets - August 31,2020 | \$ | - |
| Receipts/Contributions | | - |
| Investment Income | | - |
| Distributions | | - |
| Net Realized Gains (Losses) | | - |
| Changes in Net Unrealized Appreciation (Depreciation) | | - |
| | | <hr/> |
| Ending Investment Assets - November 30,2020 | \$ | - |
| | | <hr/> <hr/> |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2014 Debt Service Fund
Summary of Investments
At November 30,2020

| | <u>Market Value</u> |
|---|---------------------|
| Long Term Securities | |
| Debt Securities | |
| US Government Obligations | |
| Direct Treasuries | 0 |
| Guaranteed Mortgage Backed | 0 |
| Guaranteed Other | 0 |
| Total US governmental Obligations | 0 |
| US Government Agencies (Non- Gtd.) | |
| Mortgage Backed | 0 |
| Other | 0 |
| Total US Gov't Agencies (Non- Gtd.) | 0 |
| Foreign Government Obligations | 0 |
| Municipal and County Bonds | 0 |
| Corporate Bonds | 0 |
| Other- Fixed Rate Repurchase Agreement | 0 |
| Total Debt Securities | 0 |
| Equity Securities | |
| Common Stock and Other Equities | 0 |
| Index Funds | 0 |
| Mutual Funds | 0 |
| Other - Partnerships | 0 |
| Total Equity Securities | 0 |
| Short Term Securities | |
| US Government (Direct & Guaranteed) | 0 |
| US Government Agencies (Non-Gtd.) | 0 |
| Corporate Bonds | 0 |
| TexPool | 0 |
| Other | 0 |
| Total Short Term Securities | 0 |
| Cash and Cash Equivalents | |
| Cash Held at State Treasury | 0 |
| Money Markets | 0 |
| Commercial Paper | 0 |
| Total Cash and Cash Equivalents | 0 |
| Total Investments | \$ - |
| Total Rate of Return (quarter ending 11/30/20) | 0.0% |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2016A Debt Service Fund
Statement of Changes in Investment Assets
Quarter Ended November 30,2020

| | | <u>Market Value</u> |
|---|-----------|---------------------|
| Beginning Investment Assets - August 31,2020 | \$ | - |
| Receipts/Contributions | | - |
| Investment Income | | - |
| Distributions | | - |
| Net Realized Gains (Losses) | | - |
| Changes in Net Unrealized Appreciation (Depreciation) | | - |
| | | <hr/> |
| Ending Investment Assets - November 30,2020 | \$ | - |
| | | <hr/> <hr/> |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2016A Debt Service Fund
Summary of Investments
At November 30,2020

| | <u>Market Value</u> |
|---|---------------------|
| Long Term Securities | |
| Debt Securities | |
| US Government Obligations | |
| Direct Treasuries | 0 |
| Guaranteed Mortgage Backed | 0 |
| Guaranteed Other | 0 |
| Total US governmental Obligations | 0 |
| US Government Agencies (Non- Gtd.) | |
| Mortgage Backed | 0 |
| Other | 0 |
| Total US Gov't Agencies (Non- Gtd.) | 0 |
| Foreign Government Obligations | 0 |
| Municipal and County Bonds | 0 |
| Corporate Bonds | 0 |
| Other- Fixed Rate Repurchase Agreement | 0 |
| Total Debt Securities | 0 |
| Equity Securities | |
| Common Stock and Other Equities | 0 |
| Index Funds | 0 |
| Mutual Funds | 0 |
| Other - Partnerships | 0 |
| Total Equity Securities | 0 |
| Short Term Securities | |
| US Government (Direct & Guaranteed) | 0 |
| US Government Agencies (Non-Gtd.) | 0 |
| Corporate Bonds | 0 |
| TexPool | 0 |
| Other | 0 |
| Total Short Term Securities | 0 |
| Cash and Cash Equivalents | |
| Cash Held at State Treasury | 0 |
| Money Markets | 0 |
| Commercial Paper | 0 |
| Total Cash and Cash Equivalents | 0 |
| Total Investments | \$ - |
| Total Rate of Return (quarter ending 11/30/20) | 0.0% |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2016B Debt Service Fund
Statement of Changes in Investment Assets
Quarter Ended November 30,2020

| | | <u>Market Value</u> |
|---|-----------|---------------------|
| Beginning Investment Assets - August 31,2020 | \$ | - |
| Receipts/Contributions | | - |
| Investment Income | | - |
| Distributions | | - |
| Net Realized Gains (Losses) | | - |
| Changes in Net Unrealized Appreciation (Depreciation) | | - |
| | | <hr/> |
| Ending Investment Assets - November 30,2020 | \$ | - |
| | | <hr/> <hr/> |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2016B Debt Service Fund
Summary of Investments
At November 30,2020

| | <u>Market Value</u> |
|---|---------------------|
| Long Term Securities | |
| Debt Securities | |
| US Government Obligations | |
| Direct Treasuries | 0 |
| Guaranteed Mortgage Backed | 0 |
| Guaranteed Other | 0 |
| Total US governmental Obligations | 0 |
| US Government Agencies (Non- Gtd.) | |
| Mortgage Backed | 0 |
| Other | 0 |
| Total US Gov't Agencies (Non- Gtd.) | 0 |
| Foreign Government Obligations | 0 |
| Municipal and County Bonds | 0 |
| Corporate Bonds | 0 |
| Other- Fixed Rate Repurchase Agreement | 0 |
| Total Debt Securities | 0 |
| Equity Securities | |
| Common Stock and Other Equities | 0 |
| Index Funds | 0 |
| Mutual Funds | 0 |
| Other - Partnerships | 0 |
| Total Equity Securities | 0 |
| Short Term Securities | |
| US Government (Direct & Guaranteed) | 0 |
| US Government Agencies (Non-Gtd.) | 0 |
| Corporate Bonds | 0 |
| TexPool | 0 |
| Other | 0 |
| Total Short Term Securities | 0 |
| Cash and Cash Equivalents | |
| Cash Held at State Treasury | 0 |
| Money Markets | 0 |
| Commercial Paper | 0 |
| Total Cash and Cash Equivalents | 0 |
| Total Investments | \$ - |
| Total Rate of Return (quarter ending 11/30/20) | 0.0% |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2017A Debt Service Fund
Statement of Changes in Investment Assets
Quarter Ended November 30, 2020

| | <u>Market Value</u> |
|---|---------------------|
| Beginning Investment Assets - August 31,2020 | \$ - |
| Receipts/Contributions | |
| Investment Income | 7 |
| Distributions | |
| Net Realized Gains (Losses) | |
| Changes in Net Unrealized Appreciation (Depreciation) | |
| | 7 |
| Ending Investment Assets - November 30,2020 | \$ 7 |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2017A Debt Service Fund
Summary of Investments
At November 30,2020

| | <u>Market Value</u> |
|---|---------------------|
| Long Term Securities | |
| Debt Securities | |
| US Government Obligations | 0 |
| Direct Treasuries | 0 |
| Guaranteed Mortgage Backed | 0 |
| Guaranteed Other | 0 |
| Total US governmental Obligations | 0 |
| US Government Agencies (Non- Gtd.) | 0 |
| Mortgage Backed | 0 |
| Other | 0 |
| Total US Gov't Agencies (Non- Gtd.) | 0 |
| Foreign Government Obligations | 0 |
| Municipal and County Bonds | 0 |
| Corporate Bonds | 0 |
| Other- Fixed Rate Repurchase Agreement | 0 |
| Total Debt Securities | 0 |
| Equity Securities | |
| Common Stock and Other Equities | 0 |
| Index Funds | 0 |
| Mutual Funds | 0 |
| Other - Partnerships | 0 |
| Total Equity Securities | 0 |
| Short Term Securities | |
| US Government (Direct & Guaranteed) | 0 |
| US Government Agencies (Non-Gtd.) | 0 |
| Corporate Bonds | 0 |
| TexPool | 0 |
| Other | 0 |
| Total Short Term Securities | 0 |
| Cash and Cash Equivalents | |
| Cash Held at State Treasury | 0 |
| Money Markets | 7 |
| Commercial Paper | 0 |
| Total Cash and Cash Equivalents | 7 |
| Total Investments | \$ 7 |
| Total Rate of Return (quarter ending 11/30/20) | 0.0% |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2017B Debt Service Fund
Statement of Changes in Investment Assets
Quarter Ended November 30,2020

| | | <u>Market Value</u> |
|---|-----------|---------------------|
| Beginning Investment Assets - August 31,2020 | \$ | - |
| Receipts/Contributions | | - |
| Investment Income | | - |
| Distributions | | - |
| Net Realized Gains (Losses) | | - |
| Changes in Net Unrealized Appreciation (Depreciation) | | - |
| | | <hr/> |
| Ending Investment Assets - November 30,2020 | \$ | - |
| | | <hr/> <hr/> |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2017B Debt Service Fund
Summary of Investments
At November 30,2020

| | <u>Market Value</u> |
|---|---------------------|
| Long Term Securities | |
| Debt Securities | |
| US Government Obligations | 0 |
| Direct Treasuries | 0 |
| Guaranteed Mortgage Backed | 0 |
| Guaranteed Other | 0 |
| Total US governmental Obligations | 0 |
| US Government Agencies (Non- Gtd.) | 0 |
| Mortgage Backed | 0 |
| Other | 0 |
| Total US Gov't Agencies (Non- Gtd.) | 0 |
| Foreign Government Obligations | 0 |
| Municipal and County Bonds | 0 |
| Corporate Bonds | 0 |
| Other- Fixed Rate Repurchase Agreement | 0 |
| Total Debt Securities | 0 |
| Equity Securities | |
| Common Stock and Other Equities | 0 |
| Index Funds | 0 |
| Mutual Funds | 0 |
| Other - Partnerships | 0 |
| Total Equity Securities | 0 |
| Short Term Securities | |
| US Government (Direct & Guaranteed) | 0 |
| US Government Agencies (Non-Gtd.) | 0 |
| Corporate Bonds | 0 |
| TexPool | 0 |
| Other | 0 |
| Total Short Term Securities | 0 |
| Cash and Cash Equivalents | |
| Cash Held at State Treasury | 0 |
| Money Markets | 0 |
| Commercial Paper | 0 |
| Total Cash and Cash Equivalents | 0 |
| Total Investments | \$ - |
| Total Rate of Return (quarter ending 11/30/20) | 0.0% |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2017C Debt Service Fund
Statement of Changes in Investment Assets
Quarter Ended November 30,2020

| | <u>Market Value</u> |
|---|---------------------|
| Beginning Investment Assets - August 31,2020 | \$ - |
| Receipts/Contributions | |
| Investment Income | 6 |
| Distributions | |
| Net Realized Gains (Losses) | |
| Changes in Net Unrealized Appreciation (Depreciation) | |
| | 6 |
| Ending Investment Assets - November 30, 2020 | \$ 6 |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2017C Debt Service Fund
Summary of Investments
At November 30,2020

| | <u>Market Value</u> |
|---|---------------------|
| Long Term Securities | |
| Debt Securities | |
| US Government Obligations | |
| Direct Treasuries | 0 |
| Guaranteed Mortgage Backed | 0 |
| Guaranteed Other | 0 |
| Total US governmental Obligations | 0 |
| US Government Agencies (Non- Gtd.) | |
| Mortgage Backed | 0 |
| Other | 0 |
| Total US Gov't Agencies (Non- Gtd.) | 0 |
| Foreign Government Obligations | 0 |
| Municipal and County Bonds | 0 |
| Corporate Bonds | 0 |
| Other- Fixed Rate Repurchase Agreement | 0 |
| Total Debt Securities | 0 |
| Equity Securities | |
| Common Stock and Other Equities | 0 |
| Index Funds | 0 |
| Mutual Funds | 0 |
| Other - Partnerships | 0 |
| Total Equity Securities | 0 |
| Short Term Securities | |
| US Government (Direct & Guaranteed) | 0 |
| US Government Agencies (Non-Gtd.) | 0 |
| Corporate Bonds | 0 |
| TexPool | 0 |
| Other | 0 |
| Total Short Term Securities | 0 |
| Cash and Cash Equivalents | |
| Cash Held at State Treasury | 0 |
| Money Markets | 6 |
| Commercial Paper | 0 |
| Total Cash and Cash Equivalents | 6 |
| Total Investments | \$ 6 |
| Total Rate of Return (quarter ending 11/30/20) | 0.0% |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2020A Debt Service Fund
Statement of Changes in Investment Assets
Quarter Ended November 30,2020

| | | <u>Market Value</u> |
|---|-----------|---------------------|
| Beginning Investment Assets - August 31,2020 | \$ | - |
| Receipts/Contributions | | - |
| Investment Income | | - |
| Distributions | | - |
| Net Realized Gains (Losses) | | - |
| Changes in Net Unrealized Appreciation (Depreciation) | | - |
| | | <hr/> |
| Ending Investment Assets - November 30,2020 | \$ | - |
| | | <hr/> <hr/> |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2020A Debt Service Fund
Summary of Investments
At November 30,2020

| | <u>Market Value</u> |
|---|---------------------|
| Long Term Securities | |
| Debt Securities | |
| US Government Obligations | 0 |
| Direct Treasuries | 0 |
| Guaranteed Mortgage Backed | 0 |
| Guaranteed Other | 0 |
| Total US governmental Obligations | 0 |
| US Government Agencies (Non- Gtd.) | 0 |
| Mortgage Backed | 0 |
| Other | 0 |
| Total US Gov't Agencies (Non- Gtd.) | 0 |
| Foreign Government Obligations | 0 |
| Municipal and County Bonds | 0 |
| Corporate Bonds | 0 |
| Other- Fixed Rate Repurchase Agreement | 0 |
| Total Debt Securities | 0 |
| Equity Securities | |
| Common Stock and Other Equities | 0 |
| Index Funds | 0 |
| Mutual Funds | 0 |
| Other - Partnerships | 0 |
| Total Equity Securities | 0 |
| Short Term Securities | |
| US Government (Direct & Guaranteed) | 0 |
| US Government Agencies (Non-Gtd.) | 0 |
| Corporate Bonds | 0 |
| TexPool | 0 |
| Other | 0 |
| Total Short Term Securities | 0 |
| Cash and Cash Equivalents | |
| Cash Held at State Treasury | 0 |
| Money Markets | 0 |
| Commercial Paper | 0 |
| Total Cash and Cash Equivalents | 0 |
| Total Investments | \$ - |
| Total Rate of Return (quarter ending 11/30/20) | 0.0% |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2020B Debt Service Fund
Statement of Changes in Investment Assets
Quarter Ended November 30,2020

| | | <u>Market Value</u> |
|---|-----------|---------------------|
| Beginning Investment Assets - August 31,2020 | \$ | - |
| Receipts/Contributions | | - |
| Investment Income | | - |
| Distributions | | - |
| Net Realized Gains (Losses) | | - |
| Changes in Net Unrealized Appreciation (Depreciation) | | - |
| | | <hr/> |
| Ending Investment Assets - November 30,2020 | \$ | - |
| | | <hr/> <hr/> |

University of Houston System
Consolidated Revenue & Refunding Bonds, Series 2020B Debt Service Fund
Summary of Investments
At November 30,2020

| | <u>Market Value</u> |
|---|---------------------|
| Long Term Securities | |
| Debt Securities | |
| US Government Obligations | 0 |
| Direct Treasuries | 0 |
| Guaranteed Mortgage Backed | 0 |
| Guaranteed Other | 0 |
| Total US governmental Obligations | 0 |
| US Government Agencies (Non- Gtd.) | 0 |
| Mortgage Backed | 0 |
| Other | 0 |
| Total US Gov't Agencies (Non- Gtd.) | 0 |
| Foreign Government Obligations | 0 |
| Municipal and County Bonds | 0 |
| Corporate Bonds | 0 |
| Other- Fixed Rate Repurchase Agreement | 0 |
| Total Debt Securities | 0 |
| Equity Securities | |
| Common Stock and Other Equities | 0 |
| Index Funds | 0 |
| Mutual Funds | 0 |
| Other - Partnerships | 0 |
| Total Equity Securities | 0 |
| Short Term Securities | |
| US Government (Direct & Guaranteed) | 0 |
| US Government Agencies (Non-Gtd.) | 0 |
| Corporate Bonds | 0 |
| TexPool | 0 |
| Other | 0 |
| Total Short Term Securities | 0 |
| Cash and Cash Equivalents | |
| Cash Held at State Treasury | 0 |
| Money Markets | 0 |
| Commercial Paper | 0 |
| Total Cash and Cash Equivalents | 0 |
| Total Investments | \$ - |
| Total Rate of Return (quarter ending 11/30/20) | 0.0% |