

**University of Houston System  
Consolidated Revenue and Refunding Bonds, Series 2009A  
List of Projects to be Financed**

| <b><u>Project/Purpose</u></b> | <b><u>Project Amount</u></b>       |
|-------------------------------|------------------------------------|
| Undergraduate Housing         | \$50,000,000                       |
| Refund Series 1999 Bonds      | <u>\$19,320,000</u>                |
| Total                         | <u>\$69,320,000</u> <sup>(1)</sup> |

<sup>(1)</sup> Amount does not include capitalized interest, which is estimated at \$3,750,000.