

**UNIVERSITY OF HOUSTON SYSTEM
BOARD OF REGENTS AGENDA**

COMMITTEE: Finance and Administration

ITEM: Approval to issue Consolidated Revenue and Refunding Bonds, Series 2009A

DATE PREVIOUSLY SUBMITTED:

SUMMARY:

Approval is requested to authorize the System to issue bonds to be sold by competitive sale for new money and refunding purposes. We request Board approval of the Twenty-first Supplemental Resolution, the Preliminary Official Statement, and the Notice of Sale.

FISCAL NOTE: Bonding authority not to exceed \$80 million

SUPPORTING DOCUMENTATION: List of projects to be financed with bond issue
Bond documents under separate cover

ACTION REQUESTED: Approval

COMPONENT: University of Houston System

PRESIDENT

DATE



EXECUTIVE VICE CHANCELLOR

Carl Carlucci

3/27/09

DATE



CHANCELLOR

Renu Khator

3-31-09

DATE

**University of Houston System
Consolidated Revenue and Refunding Bonds, Series 2009A
List of Projects to be Financed**

<u>Project/Purpose</u>	<u>Project Amount</u>
Undergraduate Housing	\$50,000,000
Refund Series 1999 Bonds	<u>\$19,320,000</u>
Total	<u>\$69,320,000</u> ⁽¹⁾

⁽¹⁾ Amount does not include capitalized interest, which is estimated at \$3,750,000.