

# **University of Houston System**

## **Investment Report**

### **Fourth Quarter Report**

**FY 2021**

**June, 2021 – August, 2021**

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# University of Houston System

## Investment Report

### Contents

	<u>Page</u>
<b>Summary</b>	4
<b>University of Houston System</b>	
<b>Endowment Fund</b> .....	5
<b>Consolidated Non-Endowed Pooled Funds</b> .....	7
<b>Consolidated Revenue &amp; Refunding Bonds, Series 2009 Project Fund</b> .....	9
<b>Consolidated Revenue &amp; Refunding Bonds, Series 2011A Project Fund</b> .....	11
<b>Consolidated Revenue &amp; Refunding Bonds, Series 2011A Debt Service Fund</b> .....	13
<b>Consolidated Revenue &amp; Refunding Bonds, Series 2013A Debt Service Fund</b> .....	15
<b>Consolidated Revenue &amp; Refunding Bonds, Series 2013B Project Fund</b> .....	17
<b>Consolidated Revenue &amp; Refunding Bonds, Series 2013B Debt Service Fund</b> .....	19
<b>Consolidated Revenue &amp; Refunding Bonds, Series 2014 Debt Service Fund</b> .....	21
<b>Consolidated Revenue &amp; Refunding Bonds, Series 2016A Project Fund</b> .....	23
<b>Consolidated Revenue &amp; Refunding Bonds, Series 2016A Debt Service Fund</b> .....	25
<b>Consolidated Revenue &amp; Refunding Bonds, Series 2016B Project Fund</b> .....	27
<b>Consolidated Revenue &amp; Refunding Bonds, Series 2016B Debt Service Fund</b> .....	29
<b>Consolidated Revenue &amp; Refunding Bonds, Series 2017A Project Fund</b> .....	31
<b>Consolidated Revenue &amp; Refunding Bonds, Series 2017A Debt Service Fund</b> .....	33
<b>Consolidated Revenue &amp; Refunding Bonds, Series 2017C Project Fund</b> .....	35
<b>Consolidated Revenue &amp; Refunding Bonds, Series 2017C Debt Service Fund</b> .....	37
<b>Consolidated Revenue &amp; Refunding Bonds, Series 2020A Project Fund</b> .....	39
<b>Consolidated Revenue &amp; Refunding Bonds, Series 2020A Debt Service Fund</b> .....	41
<b>Consolidated Revenue &amp; Refunding Bonds, Series 2021A Debt Service Fund</b> .....	43
<b>Consolidated Revenue &amp; Refunding Bonds, Series 2021B Debt Service Fund</b> .....	45
<b>Commercial Paper Notes, Series A Proceeds Account</b> .....	47
<b>Cash Sweep Account</b> .....	49
<b>University of Houston – System Administration</b>	
<b>Non-Endowed Pooled Funds</b> .....	51
<b>University of Houston</b>	
<b>Non-Endowed Pooled Funds</b> .....	53
<b>Consolidated Revenue &amp; Refunding Bonds, Series 2010A Project Fund</b> .....	55
<b>Consolidated Revenue &amp; Refunding Bonds, Series 2010B Project Fund</b> .....	57
<b>Consolidated Revenue &amp; Refunding Bonds, Series 2011B Project Fund</b> .....	59
<b>Consolidated Revenue &amp; Refunding Bonds, Series 2011B Debt Service Fund</b> .....	61
<b>Consolidated Revenue &amp; Refunding Bonds, Series 2017B Project Fund</b> .....	63
<b>Consolidated Revenue &amp; Refunding Bonds, Series 2017B Debt Service Fund</b> .....	65
<b>Consolidated Revenue &amp; Refunding Bonds, Series 2020B Project Fund</b> .....	67
<b>Consolidated Revenue &amp; Refunding Bonds, Series 2020B Debt Service Fund</b> .....	69
<b>University of Houston – Clear Lake</b>	
<b>Non-Endowed Pooled Funds</b> .....	71
<b>University of Houston – Downtown</b>	
<b>Non-Endowed Pooled Funds</b> .....	73

**University of Houston System**

**Investment Report**

**Contents**

	<u>Page</u>
<b>University of Houston – Victoria</b>	
<b>Non-Endowed Pooled Funds</b> .....	75

**University of Houston System**  
**Summary Statement of Invested Funds and Bank Deposits**  
**As of August 31, 2021**

		<u>Market Value</u>
<b>Endowment Fund</b>	\$	1,093,006,443
 <b>Non-Endowed Funds</b>		
Morgan Stanley Treasury Security Fund - UH	314,908,554	
Morgan Stanley Treasury Security Fund - UH Clear Lake	37,144,017	
Morgan Stanley Treasury Security Fund - UH Downtown	31,915,592	
Morgan Stanley Treasury Security Fund - UH Victoria	6,250,741	
Morgan Stanley Treasury Security Fund - UH System Administration	20,468,079	
BOA U.S. Treasury Sweep	11,597,972	
Funds on Deposit at Banks	273,639	
Funds on Deposit at State Treasury	124,555,832	
Enhanced Cash Account - System-wide Pool	317,734,096	
Total Non-Endowed Funds		864,848,523
 <b>Bond Proceeds Project Funds</b>		
Consolidated Revenue & Refunding Bonds, Series 2009 Project Fund	306,573	
Consolidated Revenue & Refunding Bonds, Series 2010A Project Fund	17,953	
Consolidated Revenue & Refunding Bonds, Series 2010B Project Fund	251,445	
Consolidated Revenue & Refunding Bonds, Series 2011A Project Fund	912,151	
Consolidated Revenue & Refunding Bonds, Series 2011B Project Fund	50,531	
Consolidated Revenue & Refunding Bonds, Series 2013B Project Fund	194,091	
Consolidated Revenue & Refunding Bonds, Series 2016A Project Fund	1,202,563	
Consolidated Revenue & Refunding Bonds, Series 2016B Project Fund	7,731,264	
Consolidated Revenue & Refunding Bonds, Series 2017A Project Fund	17,746,915	
Consolidated Revenue & Refunding Bonds, Series 2017B Project Fund	170,068	
Consolidated Revenue & Refunding Bonds, Series 2017C Project Fund	10,679,429	
Consolidated Revenue & Refunding Bonds, Series 2020A Project Fund	158,703,183	
Consolidated Revenue & Refunding Bonds, Series 2020B Project Fund	59,380,992	
Commercial Paper Notes, Series A Proceeds Account	14,019,189	
Total Bond Proceeds Project Funds		271,366,349
 <b>Debt Service Funds</b>		
Consolidated Revenue & Refunding Bonds, Series 2011A Debt Service Fund	0	
Consolidated Revenue & Refunding Bonds, Series 2011B Debt Service Fund	-	
Consolidated Revenue & Refunding Bonds, Series 2013A Debt Service Fund	-	
Consolidated Revenue & Refunding Bonds, Series 2013B Debt Service Fund	-	
Consolidated Revenue & Refunding Bonds, Series 2014 Debt Service Fund	-	
Consolidated Revenue & Refunding Bonds, Series 2016A Debt Service Fund	(0)	
Consolidated Revenue & Refunding Bonds, Series 2016B Debt Service Fund	(0)	
Consolidated Revenue & Refunding Bonds, Series 2017A Debt Service Fund	3	
Consolidated Revenue & Refunding Bonds, Series 2017B Debt Service Fund	-	
Consolidated Revenue & Refunding Bonds, Series 2017C Debt Service Fund	0	
Consolidated Revenue & Refunding Bonds, Series 2020A Debt Service Fund	-	
Consolidated Revenue & Refunding Bonds, Series 2020B Debt Service Fund	-	
Consolidated Revenue & Refunding Bonds, Series 2021A Debt Service Fund	-	
Consolidated Revenue & Refunding Bonds, Series 2021B Debt Service Fund	-	
Total Debt Service Funds		2
 <b>Total Invested Funds and Bank Deposits</b>	 <b>\$</b>	 <b>2,229,221,317</b>

**University of Houston System Endowment Fund  
Statement of Changes in Investment Assets  
Quarter Ended August 31, 2021**

	<u><b>Market Value</b></u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ 1,012,126,538
Receipts/Contributions	18,150,524
Investment Income	3,146,210
Distributions	(2,096,135)
Net Realized Gains (Losses)	17,081,420
Changes in Net Unrealized Appreciation (Depreciation)	44,597,886
	44,597,886
<b>Ending Investment Asset - August 31, 2021</b>	<u><u><b>\$ 1,093,006,443</b></u></u>

**University of Houston System Endowment Fund  
Summary of Investments  
At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	\$ 17,731,488
Guaranteed Mortgage Backed	244,522
Guaranteed Other	-
Total US governmental Obligations	17,976,010
US Government Agencies (Non- Gtd.)	
Mortgage Backed	6,236,596
Other	-
Total US Gov't Agencies (Non- Gtd.)	6,236,596
Foreign Government Obligations	
Dollar Denominated	-
Municipal and County Bonds	1,099,646
Corporate Bonds	22,960,108
Mutual Funds	35,539,426
Other (asset backed securities, etc.)	7,873,746
<b>Total Debt Securities</b>	91,685,533
<b>Equity Securities</b>	
Common Stock and Other Equities	163,688,954
Preferred Stock	-
Index Funds	-
Mutual Funds	108,196,591
Other - Alternative Investments	683,514,886
<b>Total Equity Securities</b>	955,400,432
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	11,785,774
US Government Agencies (Non-Gtd.)	-
Corporate Bonds	515,309
TexPool	-
Other (asset backed securities, etc.)	-
<b>Total Short Term Securities</b>	12,301,083
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	
Money Markets	33,497,641
Commercial Paper	-
<b>Total Cash and Cash Equivalents</b>	33,497,641
<b>Land</b>	-
<b>Total Investments</b>	1,092,884,689
<b>Net Receivables (Payables)</b>	121,754
<b>Total Assets</b>	<b>\$ 1,093,006,443</b>
<b>Total Rate of Return (quarter ending 08/31/21)</b>	6.40%

**University of Houston System  
Consolidated Non-Endowed Pooled Funds  
Statement of Changes in Investment Assets  
Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ 316,439,190
Receipts/Contributions	\$ -
Investment Income	1,544,724
Distributions	\$ -
Net Realized Gains (Losses)	659,608
Changes in Net Unrealized Appreciation (Depreciation)	\$ <u>(909,426)</u>
<b>Ending Investment Assets - August 31, 2021</b>	<b><u>\$ 317,734,095</u></b>

**University of Houston System  
Consolidated Non-Endowed Pooled Funds  
Summary of Investments  
At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	\$ 126,530,553
Guaranteed Mortgage Backed	
Guaranteed Other – TLGP securities	-
Total US governmental Obligations	126,530,553
US Government Agencies (Non- Gtd.)	
Mortgage Backed	23,062,975
Other	0
Total US Gov't Agencies (Non- Gtd.)	23,062,975
Foreign Government Obligations	
Municipal and County Bonds	4,607,804
Corporate Bonds	92,409,578
Other	
<b>Total Debt Securities</b>	246,610,909
<b>Equity Securities</b>	
Common Stock and Other Equities	1,706,572.28
Index Funds	-
Mutual Funds	50,416,216
Other - Partnerships	-
<b>Total Equity Securities</b>	52,122,788
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	814,293
US Government Agencies (Non-Gtd.)	-
Corporate Bonds	11,569,615
TexPool	
Other - Municipal and County Bonds	888,467
<b>Total Short Term Securities</b>	13,272,376
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	
Money Markets	5,022,205
Commercial Paper	
<b>Total Cash and Cash Equivalents</b>	5,022,205
<b>Total Investments</b>	\$ 317,028,278
<b>Net Receivables (Payables)</b>	705,818
<b>Total Assets</b>	\$ 317,734,096
<b>Total Rate of Return (quarter ending 8/31/21)</b>	3.640%



**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2009 Project Fund**  
**Statement of Changes in Investment Assets**  
**for Quarter Ended August 31,2021**

	<u>Market Value</u>
<b>Ending Investment Assets - May 31,2021</b>	\$ 306,559
Receipts/Contributions	
Investment Income	\$ 14
Distributions	
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
<b>Ending Investment Assets - August 31, 2021</b>	<u><u>\$ 306,573</u></u>
 Major Projects Funded:	
UH Science Labs Renovation	\$ 57,600,000
UH North End Zone Facility	15,700,000
UH East Parking Garage (tranche 2)	9,000,000
UH Bayou Oaks	18,708,071
UHCL Arbor Renovation	10,604,808
	<u><u>\$ 111,612,879</u></u>

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2009 Project Fund**  
**Summary of Investments**  
**At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	306,573
Other	0
<b>Total Short Term Securities</b>	306,573
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	0
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	0
<b>Total Investments</b>	<b>\$ 306,573</b>
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.005%

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2011A Project Fund**  
**Statement of Changes in Investment Assets**  
**Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ 929,590
Receipts/Contributions	
Investment Income	\$ 42
Distributions	\$ (17,480)
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
	\$ 912,151
<b>Ending Investment Assets - August 31, 2021</b>	<b><u>\$ 912,151</u></b>

Major Projects Funded:

UH - UC Phase 1 & 2 (2011A)	\$58,312,063
UH - Cougar Place Replacement (2011A)	45,000,000
UH - Cougar Village 2 (2011A)	49,150,000
UH - Parking Garage 1A (2011A)	20,000,000
UHV - Residential Housing (2011A)	10,450,000
	\$182,912,063

**University of Houston System  
Consolidated Revenue & Refunding Bonds, Series 2011A Project Fund  
Summary of Investments  
At August 31,,2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	912,151
Other	0
<b>Total Short Term Securities</b>	912,151
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	0
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	0
<b>Total Investments</b>	<b>\$ 912,151</b>
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.005%

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2011A Debt Service Fund**  
**Statement of Changes in Investment Assets**  
**Quarter Ended August 31,2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ 0
Receipts/Contributions	131,447
Investment Income	
Distributions	(131,447)
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
	0
<b>Ending Investment Assets - August 31, 2021</b>	<u><u>\$ 0</u></u>

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2011A Debt Service Fund**  
**Summary of Investments**  
**At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	0
Other	0
<b>Total Short Term Securities</b>	0
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	0
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	0
<b>Total Investments</b>	<b>\$ 0</b>
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.0%

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2013A Debt Service Fund**  
**Statement of Changes in Investment Assets**  
**Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ -
Receipts/Contributions	466,278
Investment Income	
Distributions	(466,278)
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
	-
<b>Ending Investment Assets - August 31, 2021</b>	<b>\$ -</b>

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2013A Debt Service Fund**  
**Summary of Investments**  
**At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	0
Other	0
<b>Total Short Term Securities</b>	0
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	0
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	0
<b>Total Investments</b>	\$ -
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.0%



**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2013B Project Fund**  
**Statement of Changes in Investment Assets**  
**Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ 194,082
Receipts/Contributions	
Investment Income	9
Distributions	-
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
	\$ 194,091
<b>Ending Investment Assets - August 31, 2021</b>	<u><u>\$ 194,091</u></u>
 Major Projects Funded:	
UH - football stadium	\$ 58,705,000
UH - Mulitdisciplinary Research & Engineering building	\$ 40,945,000
UHV - taxable portion of land acquisition (see 2013A for property details)	\$ 1,220,000
Refund commercial paper - taxable portion	\$ 1,550,000
Total	\$ 102,420,000

**University of Houston System  
Consolidated Revenue & Refunding Bonds, Series 2013B Project Fund  
Summary of Investments  
At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	194,091
Other	0
<b>Total Short Term Securities</b>	194,091
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	0
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	0
<b>Total Investments</b>	<b>\$ 194,091</b>
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.005%

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2013B Debt Service Fund**  
**Statement of Changes in Investment Assets**  
**Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ -
Receipts/Contributions	1,747,190
Investment Income	
Distributions	(1,747,190)
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
	-
<b>Ending Investment Assets - August 31, 2021</b>	<b>\$ -</b>

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2013B Debt Service Fund**  
**Summary of Investments**  
**At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	0
Other	0
<b>Total Short Term Securities</b>	0
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	0
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	0
<b>Total Investments</b>	\$ -
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.0%

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2014 Debt Service Fund**  
**Statement of Changes in Investment Assets**  
**Quarter Ended August 31,2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ -
Receipts/Contributions	656,050
Investment Income	
Distributions	(656,050)
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
	-
<b>Ending Investment Assets - August 31, 2021</b>	<b>\$ -</b>

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2014 Debt Service Fund**  
**Summary of Investments**  
**At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	0
Other	0
<b>Total Short Term Securities</b>	0
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	0
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	0
<b>Total Investments</b>	\$ -
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.0%

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds Series 2016A Project Fund**  
**Statement of Changes in Investment Assets**  
**Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ 1,213,855
Receipts/Contributions	
Investment Income	55
Distributions	(11,347)
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
	\$ 1,202,563
<b>Ending Investment Assets - August 31, 2021</b>	<b><u>\$ 1,202,563</u></b>
 Major Projects Funded:	
UH Calhoun Lofts (2008 Refunding)	\$ 42,165,000
UH East Parking Garage (tranche 1) (2008 Refunding)	\$ 5,210,000
UH MacGregor Park (2008 Refunding)	\$ 2,105,000
Refund commercial paper - taxable portion	\$ 8,845,000
UHS Sugar Land Building (2008 Refunding)	\$ 10,260,000
UHV Allied Health & Regional Economic Development Building (2008 Ref)	\$ 3,865,000
UHV Sophomore Housing	\$ 21,290,000
UH Campus Rec and Wellness	\$ 6,910,000
	\$ 100,650,000

**University of Houston System  
Consolidated Revenue & Refunding Bonds Series 2016A Project Fund  
Summary of Investments  
At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	1,202,563
Other	0
<b>Total Short Term Securities</b>	1,202,563
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	0
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	0
<b>Total Investments</b>	<b>\$ 1,202,563</b>
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.005%



**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2016A Debt Service Fund**  
**Statement of Changes in Investment Assets**  
**Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ -
Receipts/Contributions	3,351,684
Investment Income	
Distributions	(3,351,685)
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
	_____
<b>Ending Investment Assets - August 31, 2021</b>	<b><u>\$ (0)</u></b>

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2016A Debt Service Fund**  
**Summary of Investments**  
**At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	0
Other	0
<b>Total Short Term Securities</b>	0
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	(0)
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	(0)
<b>Total Investments</b>	<b>\$ (0)</b>
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.0%

**University of Houston System  
Consolidated Revenue & Refunding Bonds Series 2016B Project Fund  
Statement of Changes in Investment Assets  
Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ 7,785,293
Receipts/Contributions	
Investment Income	354
Distributions	(54,383)
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
	_____
<b>Ending Investment Assets -August 31, 2021</b>	<b><u>\$ 7,731,264</u></b>
Major Projects Funded:	
UH - Health & Bio Med Building	\$ 62,890,000
UH - Mulitdisciplinary Research & Engineering building	\$ 7,820,000
UHCL - STEM Building	\$ 53,905,000
Refund commercial paper - taxable portion	\$ 15,210,000
Total	\$ 139,825,000

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds Series 2016B Project Fund**  
**Summary of Investments**  
**At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	7,731,264
Other	0
<b>Total Short Term Securities</b>	7,731,264
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	0
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	0
<b>Total Investments</b>	<b>\$ 7,731,264</b>
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.005%

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2016B Debt Service Fund**  
**Statement of Changes in Investment Assets**  
**Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ 49
Receipts/Contributions	1,946,628
Investment Income	
Distributions	(1,946,678)
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
	_____
<b>Ending Investment Assets - August 31, 2021</b>	<b><u>\$ (0)</u></b>

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2016B Debt Service Fund**  
**Summary of Investments**  
**At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	0
Other	0
<b>Total Short Term Securities</b>	0
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	(0)
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	(0)
<b>Total Investments</b>	<b>\$ (0)</b>
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.0%

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds Series 2017A Project Fund**  
**Statement of Changes in Investment Assets**  
**Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ 19,117,746
Receipts/Contributions	
Investment Income	827
Distributions	(1,371,658)
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
	<b>17,746,915</b>
<b>Ending Investment Assets - August 31, 2021</b>	<b><u>\$ 17,746,915</u></b>

Major Projects Funded:

UHS - Katy Land and Academic Building	\$ 30,422,000
UH - Sugarland Land and Academic Building	\$ 50,300,000
UHCL - Pearland Health Science Building	\$ 23,424,000
UHCL - Recreation and Wellness Center	\$ 34,485,587
UHD - Science and Technology Building	\$ 66,800,000
UHD - Land Purchases	\$ 7,500,000
UHD - Develop CU Plant & Other Improvements	\$ 8,300,000
UHV - STEM Building	\$ 23,500,000
UHV - Student Center	\$ 11,220,000
UHV - Learning Commons	\$ 15,180,000
UHV - Build-Out REDC Building	\$ 4,800,000
Refund commercial paper - taxable portion	\$ 51,394,000
Total	<b>\$ 327,325,587</b>

**University of Houston System  
Consolidated Revenue & Refunding Bonds Series 2017A Project Fund  
Summary of Investments  
At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	17,746,915
Other	0
<b>Total Short Term Securities</b>	17,746,915
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	0
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	0
<b>Total Investments</b>	<b>\$ 17,746,915</b>
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.009%



**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2017A Debt Service Fund**  
**Statement of Changes in Investment Assets**  
**Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ 50
Receipts/Contributions	10,893,200
Investment Income	-
Distributions	(10,893,248)
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
	_____
<b>Ending Investment Assets - August 31, 2021</b>	<b><u>\$ 3</u></b>

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2017A Debt Service Fund**  
**Summary of Investments**  
**At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	0
Other	0
<b>Total Short Term Securities</b>	0
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	3
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	3
<b>Total Investments</b>	<b>\$ 3</b>
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.0%

**University of Houston System  
Consolidated Revenue & Refunding Bonds Series 2017C Project Fund  
Statement of Changes in Investment Assets  
Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ 10,742,489
Receipts/Contributions	
Investment Income	489
Distributions	(63,548)
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
	_____
<b>Ending Investment Assets - August 31, 2021</b>	<b><u>\$ 10,679,429</u></b>
Major Projects Funded:	
UH- Quad Replacement	83,775,000
UH - Garage 5	59,165,000
UHCL - Freshman Housing	21,320,000
UHV - Land and Campus Expansion	\$ 5,690,000
	_____
Total	<b><u>\$ 169,950,000</u></b>

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds Series 2017C Project Fund**  
**Summary of Investments**  
**At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	
Other	10,679,429
<b>Total Short Term Securities</b>	10,679,429
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	0
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	0
<b>Total Investments</b>	<b>\$ 10,679,429</b>
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.009%

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2017C Debt Service Fund**  
**Statement of Changes in Investment Assets**  
**Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ 25
Receipts/Contributions	44,705,170
Investment Income	
Distributions	(44,705,194)
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
	0
<b>Ending Investment Assets - August 31, 2021</b>	<b><u>\$ 0</u></b>

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2017C Debt Service Fund**  
**Summary of Investments**  
**At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	0
Other	0
<b>Total Short Term Securities</b>	0
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	0
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	0
<b>Total Investments</b>	<b>\$ 0</b>
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.0%

**University of Houston System  
Consolidated Revenue & Refunding Bonds Series 2020A Project Fund  
Statement of Changes in Investment Assets  
Quarter Ended May 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ 162,067,420
Receipts/Contributions	-
Investment Income	563,826
Distributions	(3,928,063)
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
	_____
<b>Ending Investment Assets - August 31, 2021</b>	<b><u>\$ 158,703,183</u></b>
Major Projects Funded:	
UH -Parking COM	\$ 2,500,000
UH- Campus Roof	\$ 7,402,253
UH- Law Building	\$ 30,000,000
UH - Core Renovation	\$ 50,000,000
UH- Life Sciences	\$ 50,000,000
UH- Quad Housing	\$ 26,625,000
UH- Garage 6	\$ 38,040,000
UHD- Wellness Center	\$ 35,000,000
UHV- Campus Expansion	\$ 3,775,000
	_____
Total	<b><u>\$ 243,342,253</u></b>

**University of Houston System  
Consolidated Revenue & Refunding Bonds Series 2020A Project Fund  
Summary of Investments  
At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	158,703,183
Other	0
<b>Total Short Term Securities</b>	158,703,183
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	0
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	0
<b>Total Investments</b>	<b>\$ 158,703,183</b>
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.711%



**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2020A Debt Service Fund**  
**Statement of Changes in Investment Assets**  
**Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ -
Receipts/Contributions	3,199,061
Investment Income	-
Distributions	(3,199,061)
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
	-
<b>Ending Investment Assets - August 31, 2021</b>	<b>\$ -</b>

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2020A Debt Service Fund**  
**Summary of Investments**  
**At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	0
Other	0
<b>Total Short Term Securities</b>	0
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	0
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	0
<b>Total Investments</b>	\$ -
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.0%

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2021A Debt Service Fund**  
**Statement of Changes in Investment Assets**  
**Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ -
Receipts/Contributions	233,600
Investment Income	
Distributions	(233,600)
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
	-
<b>Ending Investment Assets - August 31, 2021</b>	<u><u>\$ -</u></u>

**University of Houston System  
Consolidated Revenue & Refunding Bonds, Series 2021A Debt Service Fund  
Summary of Investments  
At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	0
Other	0
<b>Total Short Term Securities</b>	0
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	0
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	0
<b>Total Investments</b>	\$ -
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.0%

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2021B Debt Service Fund**  
**Statement of Changes in Investment Assets**  
**Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ -
Receipts/Contributions	323,893
Investment Income	
Distributions	(323,893)
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
	-
<b>Ending Investment Assets - August 31, 2021</b>	<u><u>\$ -</u></u>

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2021B Debt Service Fund**  
**Summary of Investments**  
**At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	0
Other	0
<b>Total Short Term Securities</b>	0
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	0
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	0
<b>Total Investments</b>	\$ -
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.0%

**University of Houston System**  
**Commercial Paper Notes, Series A Proceeds Account**  
**Statement of Changes in Investment Assets**  
**Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ 14,860,377
Receipts/Contributions	
Investment Income	657
Distributions	(841,844)
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
	_____
<b>Ending Investment Assets - August 31, 2021</b>	<b><u>\$ 14,019,189</u></b>

**University of Houston System  
Commercial Paper Notes, Series A Proceeds Account  
Summary of Investments  
At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	14,019,189
Other	0
<b>Total Short Term Securities</b>	14,019,189
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	0
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	0
<b>Total Investments</b>	<b>\$ 14,019,189</b>
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.009%



**University of Houston System**  
**UH System Cash Sweep Account**  
**Statement of Changes in Investment Assets**  
**Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ 18,561,400
Net Change	
Investment Income	5
Net Realized Gains (Losses)	(6,963,433)
Changes in Net Unrealized Appreciation (Depreciation)	
	_____
<b>Ending Investment Assets - August 31, 2021</b>	<b><u><u>\$ 11,597,972</u></u></b>

**University of Houston System  
UH System Cash Sweep Account  
Summary of Investments  
At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	0
Other	0
<b>Total Short Term Securities</b>	0
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	11,597,972
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	11,597,972
<b>Total Investments</b>	<b>\$ 11,597,972</b>
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.0%

**University of Houston System Administration  
 Non-Endowed Pooled Funds  
 Statement of Changes in Investment Assets  
 Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets -May 31, 2021</b>	\$ 21,468,227
Receipts/Contributions	\$ 43,000,000
Investment Income	
Distributions	\$ (44,000,610)
Net Realized Gains (Losses)	\$ 461
Changes in Net Unrealized Appreciation (Depreciation)	
	\$ 20,468,079
<b>Ending Investment Assets - August 31, 2021</b>	

**University of Houston System Administration  
Non-Endowed Pooled Funds  
Summary of Investments  
At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	0
Other - Municipal and County Bonds	0
<b>Total Short Term Securities</b>	0
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	20,468,079
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	20,468,079
<b>Total Investments</b>	<b>\$ 20,468,079</b>
<b>Total Rate of Return (quarter ending 8/31/21)</b>	3.640%

**University of Houston**  
**Non-Endowed Pooled Funds**  
**Statement of Changes in Investment Assets**  
**Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	<b>\$ 201,907,385</b>
Receipts/Contributions	\$ 246,000,000
Investment Income	
Distributions	(133,004,445)
Net Realized Gains (Losses)	\$ 5,614
Changes in Net Unrealized Appreciation (Depreciation)	
	_____
<b>Ending Investment Assets -August 31, 2021</b>	<b><u><u>\$ 314,908,554</u></u></b>

**University of Houston  
Non-Endowed Pooled Funds  
Summary of Investments  
As of August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	0
Other - Municipal and County Bonds	0
<b>Total Short Term Securities</b>	0
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	314,908,554
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	314,908,554
<b>Total Investments</b>	<b>\$ 314,908,554</b>
<b>Total Rate of Return (quarter ending. 8/31/21)</b>	3.640%

**University of Houston System  
Consolidated Revenue & Refunding Bonds, Series 2010A Project Fund  
Statement of Changes in Investment Assets  
Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets May 31, 2021</b>	\$ 17,952
Receipts/Contributions	
Investment Income	1
Distributions	
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
	_____
<b>Ending Investment Assets - August 31, 2021</b>	<b><u>\$ 17,953</u></b>
Major Projects Funded:	
UH Moody Towers - Dining Hall (Taxable)	\$ 8,960,560
	\$ 8,960,560

**University of Houston System  
Consolidated Revenue & Refunding Bonds, Series 2010A Project Fund  
Summary of Investments  
At August 31,2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	17,953
Other	0
<b>Total Short Term Securities</b>	17,953
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	0
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	0
<b>Total Investments</b>	<b>\$ 17,953</b>
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.004%



**University of Houston System  
Consolidated Revenue & Refunding Bonds, Series 2010B Project Fund  
Statement of Changes in Investment Assets  
Quarter Ended August 31,2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ 251,434
Receipts/Contributions	
Investment Income	11
Distributions	
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
	_____
<b>Ending Investment Assets - August 31, 2021</b>	<b><u>\$ 251,445</u></b>
Major Projects Funded:	
UH Classroom / Business Building	\$ 19,753,644
UH Moody Towers - Dining Hall	1,551,359
UH Science Building	31,200,998
UH Stadium Garage 1	8,255,338
	\$ 60,761,339

**University of Houston System  
Consolidated Revenue & Refunding Bonds, Series 2010B Project Fund  
Summary of Investments  
At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	251,445
Other	0
<b>Total Short Term Securities</b>	251,445
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	0
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	0
<b>Total Investments</b>	<b>\$ 251,445</b>
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.005%

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2011B Project Fund**  
**Statement of Changes in Investment Assets**  
**Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ 50,529
Receipts/Contributions	
Investment Income	\$ 2
Distributions	\$ -
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
	<hr/>
<b>Ending Investment Assets - August 31, 2021</b>	<b><u>\$ 50,531</u></b>
Major Projects Funded:	
UH - University Center Phrase 1 & 2	\$16,261,187
	<hr/>
	<b><u>\$16,261,187</u></b>

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2011B Project Fund**  
**Summary of Investments**  
**At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	50,531
Other	0
<b>Total Short Term Securities</b>	50,531
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	0
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	0
<b>Total Investments</b>	<b>\$ 50,531</b>
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.004%

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2011B Debt Service Fund**  
**Statement of Changes in Investment Assets**  
**Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ -
Receipts/Contributions	15,019
Investment Income	
Distributions	(15,019)
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
	-
<b>Ending Investment Assets - August 31, 2021</b>	<u><u>\$ -</u></u>

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2011B Debt Service Fund**  
**Summary of Investments**  
**At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	0
Other	0
<b>Total Short Term Securities</b>	0
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	0
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	0
<b>Total Investments</b>	\$ -
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.0%

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds Series 2017B Project Fund**  
**Statement of Changes in Investment Assets**  
**Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ 312,920
Receipts/Contributions	
Investment Income	11
Distributions	(142,863)
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
	_____
<b>Ending Investment Assets - August 31, 2021</b>	<b><u>\$ 170,068</u></b>
Major Projects Funded:	
UH - Basketball	\$ 6,000,000
	_____
Total	<b><u>\$ 6,000,000</u></b>

**University of Houston System  
Consolidated Revenue & Refunding Bonds Series 2017B Project Fund  
Summary of Investments  
At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	170,068
Other	0
<b>Total Short Term Securities</b>	170,068
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	0
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	0
<b>Total Investments</b>	<b>\$ 170,068</b>
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.013%



**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2017B Debt Service Fund**  
**Statement of Changes in Investment Assets**  
**Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ -
Receipts/Contributions	181,548
Investment Income	
Distributions	(181,548)
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
	-
<b>Ending Investment Assets - August 31, 2021</b>	<u><u>\$ -</u></u>

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2017B Debt Service Fund**  
**Summary of Investments**  
**At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	0
Other	0
<b>Total Short Term Securities</b>	0
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	0
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	0
<b>Total Investments</b>	\$ -
<b>Total Rate of Return (quarter ending 08/31/21)</b>	0.0%

**University of Houston System  
Consolidated Revenue & Refunding Bonds Series 2020B Project Fund  
Statement of Changes in Investment Assets  
Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ 60,498,857
Receipts/Contributions	-
Investment Income	2,731
Distributions	(1,120,596)
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
	_____
<b>Ending Investment Assets - August 31, 2021</b>	<b><u>\$ 59,380,992</u></b>
Major Projects Funded:	
UH - Auxiliary Retail	\$ 35,000,000
UH- Hilton Expansion	\$ 30,400,000
	_____
Total	<b><u>\$ 65,400,000</u></b>

**University of Houston System  
Consolidated Revenue & Refunding Bonds Series 2020B Project Fund  
Summary of Investments  
At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	59,380,992
Other	0
<b>Total Short Term Securities</b>	59,380,992
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	0
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	0
<b>Total Investments</b>	<b>\$ 59,380,992</b>
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.009%

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2020B Debt Service Fund**  
**Statement of Changes in Investment Assets**  
**Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ -
Receipts/Contributions	2,137,589
Investment Income	
Distributions	(2,137,589)
Net Realized Gains (Losses)	
Changes in Net Unrealized Appreciation (Depreciation)	
	-
<b>Ending Investment Assets - August 31, 2021</b>	<b>\$ -</b>

**University of Houston System**  
**Consolidated Revenue & Refunding Bonds, Series 2020B Debt Service Fund**  
**Summary of Investments**  
**At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other- Fixed Rate Repurchase Agreement	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	0
Other	0
<b>Total Short Term Securities</b>	0
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	0
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	0
<b>Total Investments</b>	\$ -
<b>Total Rate of Return (quarter ending 8/31/21)</b>	0.0%

**University of Houston Clear Lake  
Non-Endowed Pooled Funds  
Statement of Changes in Investment Assets  
Quarter Ending August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ 37,143,987
Receipts/Contributions	\$ 22,000,000
Investment Income	
Distributions	\$ (22,000,766)
Net Realized Gains (Losses)	\$ 796
Changes in Net Unrealized Appreciation (Depreciation)	
	<hr/>
<b>Ending Investment Assets - August 31, 2021</b>	<b><u><u>\$ 37,144,017.40</u></u></b>

**University of Houston Clear Lake  
Non-Endowed Pooled Funds  
Summary of Investments  
At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	0
Other - Municipal and County Bonds	0
<b>Total Short Term Securities</b>	0
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	37,144,017
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	37,144,017
<b>Total Investments</b>	<b>\$ 37,144,017</b>
<b>Total Rate of Return (quarter ending 8/31/21)</b>	3.640%



**University of Houston Downtown  
Non-Endowed Pooled Funds  
Statement of Changes in Investment Assets  
Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ 34,915,813
Receipts/Contributions	\$ 35,000,000
Investment Income	
Distributions	\$ (38,000,866)
Net Realized Gains (Losses)	\$ 646
Changes in Net Unrealized Appreciation (Depreciation)	
	<hr/>
<b>Ending Investment Assets - August 31, 2021</b>	<b><u><u>\$ 31,915,592</u></u></b>

**University of Houston Downtown  
Non-Endowed Pooled Funds  
Summary of Investments  
At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	0
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	0
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	0
Other - Municipal and County Bonds	0
<b>Total Short Term Securities</b>	0
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	31,915,592
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	31,915,592
<b>Total Investments</b>	<b>\$ 31,915,592</b>
<b>Total Rate of Return (quarter ending 8/31/21)</b>	3.640%

**University of Houston Victoria**  
**Non-Endowed Pooled Funds**  
**Statement of Changes in Investment Assets**  
**Quarter Ended August 31, 2021**

	<u>Market Value</u>
<b>Beginning Investment Assets - May 31, 2021</b>	\$ 4,251,065
Receipts/Contributions	\$ 8,000,000
Investment Income	
Distributions	\$ (6,000,432)
Net Realized Gains (Losses)	\$ 109
Changes in Net Unrealized Appreciation (Depreciation)	
	_____
<b>Ending Investment Assets - August 31, 2021</b>	<b><u>\$ 6,250,741</u></b>

**University of Houston Victoria  
Non-Endowed Pooled Funds  
Summary of Investments  
At August 31, 2021**

	<u>Market Value</u>
<b>Long Term Securities</b>	
<b>Debt Securities</b>	
US Government Obligations	
Direct Treasuries	0
Guaranteed Mortgage Backed	0
Guaranteed Other	0
Total US governmental Obligations	0
US Government Agencies (Non- Gtd.)	
Mortgage Backed	0
Other	0
Total US Gov't Agencies (Non- Gtd.)	0
Foreign Government Obligations	0
Municipal and County Bonds	0
Corporate Bonds	0
Other	0
<b>Total Debt Securities</b>	0
<b>Equity Securities</b>	
Common Stock and Other Equities	0
Index Funds	0
Mutual Funds	0
Other - Partnerships	0
<b>Total Equity Securities</b>	0
<b>Short Term Securities</b>	
US Government (Direct & Guaranteed)	0
US Government Agencies (Non-Gtd.)	0
Corporate Bonds	0
TexPool	0
Other	0
<b>Total Short Term Securities</b>	0
<b>Cash and Cash Equivalents</b>	
Cash Held at State Treasury	0
Money Markets	6,250,741
Commercial Paper	0
<b>Total Cash and Cash Equivalents</b>	6,250,741
<b>Total Investments</b>	<b>\$ 6,250,741</b>
<b>Total Rate of Return (quarter ending 8/31/21)</b>	3.640%